

Communications with Shareholders

1 Policy

It is the policy of the Company to communicate effectively with its shareholders by giving them ready access to balanced and understandable information about the Company and making it easier for them to participate in general meetings.

The Directors of the Company recognise the importance of forthright communication and in order to prosper and achieve growth, it must (among other things) earn the trust of employees, customers, suppliers, communities and shareholders by being forthright in its communications and consistently delivering on its commitments.

2 Information Disclosure

In accordance with the disclosure requirements of the Corporations Act 2001 and the ASX Limited (**ASX**) Listing Rules, the Company follows the three main forms of information disclosure:

- continuous disclosure - which is its core disclosure obligation and primary method of informing the market and shareholders;
- periodic disclosure - in the form of full-year and half-year reporting and the quarterly reporting of exploration, production and development information together with corporate activities; and
- specific information disclosure - as and when required, of administrative and corporate details, usually in the form of ASX releases.

Directors are committed to the promotion of investor confidence by ensuring that trade in the Company's securities takes place in an efficient, competitive and informed market.

As such, the Company will comply with the continuous disclosure obligations contained in the applicable Listing Rules of the ASX and in so doing will immediately notify the market by announcing to the ASX on which its securities are listed, any information in relation to the business of the Company that a reasonable person would expect to have a material effect on, or lead to a substantial movement in, the price or value of securities.

The Company Secretary has been nominated as the person responsible for communications with the ASX. This role includes responsibility for ensuring compliance with the continuous disclosure requirements of the ASX Listing Rules and overseeing and co-ordinating information disclosure to the ASX, analysts, brokers, shareholders and the public.

The Company Secretary is responsible for managing all shareholder enquiries and makes himself available to field questions either through the Company's email, by telephone or by appointment.

The Company maintains a website at www.regisresources.com.au. All information disclosed to the ASX is placed on the Company's website as soon as it is disclosed to and acknowledged by the ASX. Presentations on the Company's activities will be included on the Company's

website and if the presentation contains material that has not previously been announced to the market and requires disclosure under the continuous disclosure regime, the presentation will be released to the market prior to use in presentations to external parties and will be immediately published on the website.

Also on the Company's website shareholders will be able to access information about the Company's directors and senior executives as well as the Corporate Governance Policies which will incorporate the Board Charter and the Charters of each of the Committees. Shareholders who request it will receive a copy of the Company's annual report. Copies of the Company's quarterly and half-yearly reports are provided to the ASX and placed on the Company's website. Copies of these reports can be sent to any shareholder or interested party requesting a copy.

Information is also released by email to all shareholders who have requested their name to be added to the contact database. Any person wishing to be added to this database can do so by registering on the Company's website.

3 General Meetings

Notices of meetings are distributed to shareholders in accordance with the Corporations Act and provide shareholders with the opportunity to attend general meetings.

- The Notice of the Annual General Meeting, in particular will provide shareholders with all material information relevant to a decision on whether or not to elect or re-elect a director, including:
 - biographical details including their relevant qualifications and experience and the skills they bring to the Board;
 - details of any other material directorships currently held;
 - any material adverse information revealed by checks performed;
 - details of any interest, position, association or relationship that may be perceived to influence his or her independence;
 - in the case of a candidate standing for re-election as a director, the term of office currently served and if the Board consider the director to be independent;
 - a statement by the Board as to whether it supports the election or re-election of the candidate.

In the event that a resolution is proposed, notices encourage shareholder participation through the appointment of proxies.

The Company's auditor attends the Annual General Meeting of the Company each year for the purpose of answering questions in relation to the external audit.

The Company will endeavour to make an official presentation of the Company's activities at the Annual General Meeting.

Shareholders are encouraged to use their attendance at meetings to ask questions on any matter, with time being set aside for shareholder queries. In addition shareholders who

cannot attend meetings are encouraged to email the Company Secretary questions they wish to be brought up at the Annual General Meeting.

4 Communication with the Company

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Shareholders can contact the Company using the general email address – enquiries@regisresources.com. In addition shareholders can contact the Company's share registry – Computershare to receive shareholder communications by email.