

26 August 2020

Dear Shareholder

Dividend Reinvestment Plan

Regis Resources Limited (ASX: RRL) (**Regis**) is pleased to announce that it has introduced a Dividend Reinvestment Plan (**DRP**). The **DRP** will operate for eligible shareholders for dividends that are announced today.

If you elect to participate in the **DRP**, you will be able to reinvest either all or part of your dividend payments into additional fully paid Regis shares. No brokerage, commission or other transaction costs will be payable by you on shares acquired under the **DRP**.

You can read the full terms and conditions set out in the rules of the **DRP** and a set of frequently asked questions about participation in the **DRP** that are attached or available online at the Company's website www.regisresources.com.au. If you wish to participate you must elect to do so, and we encourage eligible shareholders who wish to participate in the **DRP** to make their election via the attached Election Form or online at <https://www.computershare.com.au/easyupdate/rrl>.

The key features of the **DRP** include:

- Participation is voluntary.
- You can increase your shareholding by reinvesting any dividends you may be entitled to in additional shares.
- You can have all or part of your shares participating in the **DRP**.
- You do not have to appoint a broker and will not pay any fees, brokerage or other transaction costs for shares allocated under the **DRP**.
- You can join, withdraw, or vary your participation in the **DRP** at any time.
- Shares acquired under the **DRP** will rank equally with existing shares.
- Shares may be issued at a discount.
- Plan statements outlining the dividend calculation and details of your participation will be mailed to you on, or as soon as practicable after, the date the dividend is paid (and shares are issued or transferred to you).

Interested shareholders are strongly encouraged to read the full terms and conditions set out in the rules of the **DRP** and seek financial advice before electing to participate. The rules of the **DRP** are attached or can be found online at the Company's website <https://www.regisresources.com.au/dividend-reinvestment-plan>.

For each dividend, Regis will publish on its website relevant information in relation to the **DRP**, including the **DRP** election date and information on the allocation price when available.

If you have any questions, please contact Computershare Investor Services on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours sincerely

Jon Latto
Company Secretary
Regis Resources Limited