

29 October 2015

Manager Announcements
Company Announcements Office
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BOARD RESTRUCTURE

The board of Regis Resources Ltd (Regis) advises that it has restructured the Company's board, with the following changes:

Mr Paul Thomas appointed Executive Director

For some time Regis has only had one executive director, Mr Mark Clark (Managing Director) and five non-executive directors. Mr Thomas joined Regis in the role of Chief Operating Officer (COO) in March 2014. Since that time he has made a significant contribution to the business, particularly the Duketon operations. His appointment is effective immediately after the Annual General Meeting (AGM) on 12 November 2015 and he will continue in the role of COO.

Retirement of Mr Frank Fergusson

Mr Fergusson has advised the board of his decision to retire as a director at the AGM on 12 November 2015. The board would like to acknowledge Mr Fergusson's significant contribution since his appointment in October 2013 and wish him well for the future.

Mr Nick Giorgetta retires as Chairman, continues as Non Executive Director

Chairing the AGM on 12 November 2015 will be Mr Giorgetta's last function as Chairman, although he will continue as a non-executive director of Regis. The board would like to thank Mr Giorgetta for his significant contribution to the Company as Chairman in his more than 6 years in the role. This transition is the first step in Mr Giorgetta's desire to retire completely from public company roles in due course.

Mr Mark Clark appointed Executive Chairman

Mr Mark Clark will assume the role of Executive Chairman immediately after the AGM. He will continue in his full time executive role, leading the management of Regis.

Current non-executive director Mr Mark Okeby has been appointed Deputy Chairman/Lead Independent Director and will assume the responsibilities of Chairman in the event of the unavailability of Mr Clark at any time or in relation to any matter in which Mr Clark may be conflicted. The other non-executive directors, Messrs Evans and Kestel will continue in their existing roles.

Regis Chairman, Mr Nick Giorgetta commented "I have great confidence in the capability of the Regis team and believe the appointment of Paul Thomas to the board and the transition of Mark Clark to Executive Chairman is a positive outcome for Regis and will ensure that the unique culture of the organisation that we have worked hard to create continues".

Yours sincerely
Regis Resources Limited

A handwritten signature in blue ink, appearing to read 'Mark Clark', is written over a light blue horizontal line.

Mark Clark
Managing Director