

1 November 2013



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Manager Announcements
ASX Market Announcements
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Release of Restricted Securities from Escrow

Pursuant to Listing Rule 3.10A the Company wishes to advise that 18,214,286 ordinary fully paid shares will be released from escrow on 16 November 2013.

Yours sincerely
Regis Resources Limited

A handwritten signature in black ink that reads 'Kim Massey'.

Kim Massey
Company Secretary