

3 October 2012



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ASX Market Announcements
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Formal Documentation for the Acquisition of the McPhillamys Gold Project Signed

The Board of Regis Resources Limited is pleased to announce that formal documentation for the acquisition of the McPhillamys Gold Project from Newmont Exploration Pty Ltd and Alkane Resources Limited has been executed. A condition precedent to the settlement of the transaction is the approval by Regis shareholders of the acquisition at a shareholder meeting. This is expected to be put forward for approval at the Annual General Meeting in November 2012. A Notice of Meeting will be distributed to Regis shareholders shortly.

Yours sincerely
Regis Resources Limited

A handwritten signature in black ink that reads 'Kim Massey'.

Kim Massey
Company Secretary