



BMO Investor Conference 2020

JIM BEYER – Managing Director & CEO

ASX:RRL

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The information in this presentation that relates to Exploration Results is extracted from the Australian Securities Exchange (ASX) announcement released 22 January 2020 entitled "Quarterly Report to 31 December 2019". Production Targets and associated forecast financial information is extracted from the ASX announcement released 22 January 2020 entitled "Quarterly Report to 31 December 2019" and Mineral Resources and Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the ASX on 19 July 2019 (the Relevant ASX Announcements). In each case, appropriate Competent Person's consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the

Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

Past performance and pro-forma financial information given in this document, including in relation to upgrades to resources and reserves, is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance, nor of Regis' views on the Company's future financial performance or condition. Investors should note that past performance of Regis, including the historical trading prices of its shares, cannot be relied upon as an indicator of (and provides no guidance as to) Regis' future performance, including the future trading price of its shares. The historical information included in this presentation is, or is based on, information that has previously been released to the market.

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ASX announcements are available on the Company's website at www.regisresources.com.au

Currency conversions for AUD/USD have been converted at a conversion rate of A\$0.70

CORPORATE OVERVIEW

CAPITAL STRUCTURE

ASX Code	RRL
Issued capital¹	508.2M shares
Market capitalisation²	A\$2.2B/US\$1.5B
Cash and gold on hand³	A\$169M/ US\$118
Borrowings³	Nil
Resources⁴	8.2Moz
Reserves⁴	4.0Moz

BOARD & MANAGEMENT

James Mactier

Independent
Non-Executive Chairman

Jim Beyer

Managing Director

Steve Scudamore

Independent
Non- Executive Director

Lynda Burnett

Independent
Non-Executive Director

Fiona Morgan

Independent
Non-Executive Director

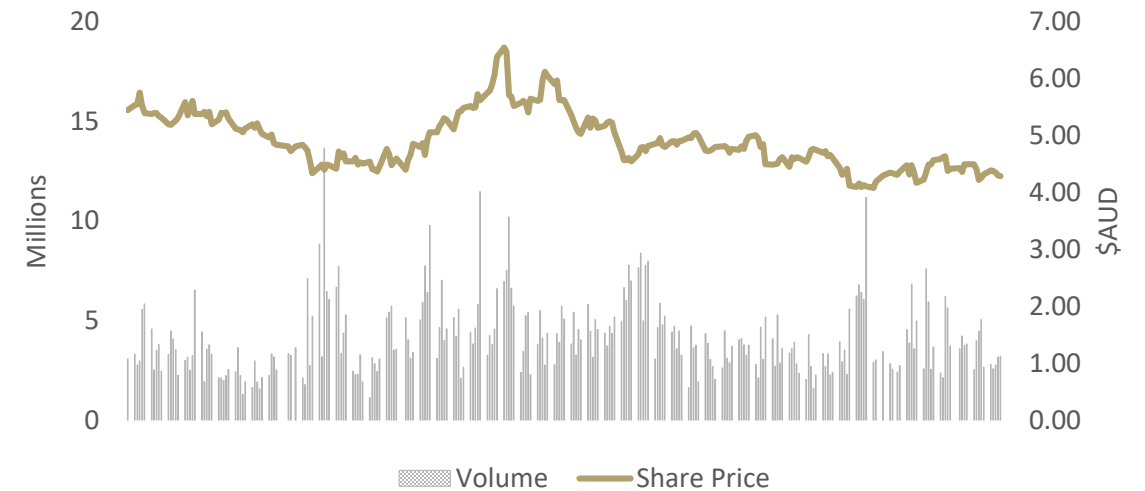
Jon Latto

CFO &
Company Secretary

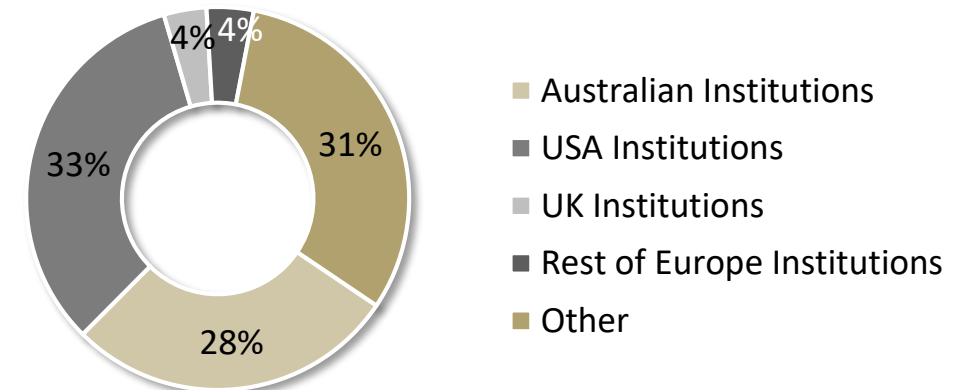
Stuart Gula

Chief Operating Officer

12 MONTH SHARE PRICE PERFORMANCE



SHAREHOLDER DISTRIBUTION (% ISSUED SHARES)



1. Appendix 3B 10 Jan 2020

2. Source: ASX.com.au 1 Feb 2020 at A\$4.32/sh

3. As at 31 December 2019

4. ASX release – Mineral Resource and Ore Reserves Statement – 19 July 2019

CORPORATE HIGHLIGHTS



A\$2.2B/US\$1.5B company with **8.2Moz** in **Resources** and **4.0Moz** in **Reserves** with **consistent Reserve replacement**



Production Guidance of **340,000 - 370,000oz** gold at **A\$1,125-\$1,195/oz AISC¹ (US\$787-837/oz)** and **Growth Capital of ~A\$62m/US\$43m** for FY2020



Strong dividend stream with cumulative payments of **A\$448m/US\$314m** since 2013



Among the **lowest cost gold producers globally** with a clear **production growth profile**



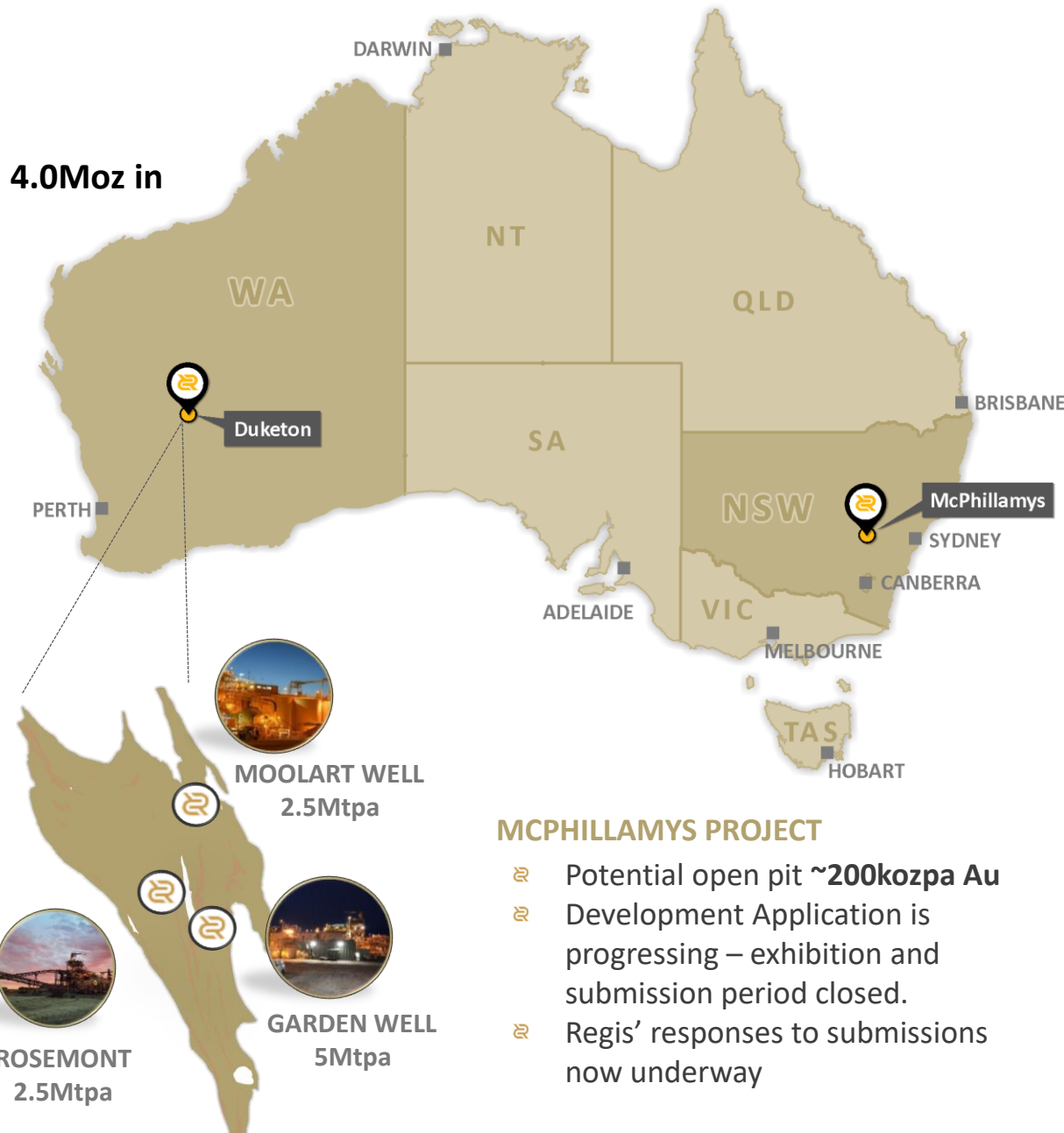
Strong financial position - **A\$169m/US\$118m cash and bullion** and **no debt²**



Significant **internal growth projects**



Transparent **ESG and Sustainability** reporting



MCPHILLAMYS PROJECT

- Potential open pit **~200kozpa Au**
- Development Application is progressing – exhibition and submission period closed.
- Regis' responses to submissions now underway

¹. Assumes a A\$1,750 gold price - excludes royalty cost (~A\$18/oz) impact associated with higher prevailing gold price

². As at 31 December 2019

FY2020 HALF YEAR FINANCIAL HIGHLIGHTS

Record Net Profit
A\$93M up 17%
Net Profit Margin +25%

EBITDA
A\$186m up 27%
EBITDA Margin 50%

**Cash flow from
operating activities**
A\$147m up 16%

Cash & Bullion
A\$169m*
No debt

Interim Dividend
8c per share

*Includes bullion on hand valued at \$2,220 per ounce.

EXECUTIVE TEAM



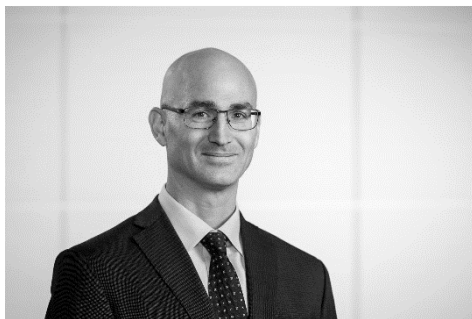
Jim Beyer
Managing Director
& CEO

- Mining Engineer with 30 years of operational and development experience across multi-commodities including both underground and open pit gold
- CEO of an ASX listed iron ore producer for seven years prior to joining Regis
- Track record of delivering on commitments while improving safety and responsibly generating value



Stuart Gula
Chief Operating
Officer

- Mining Engineer with 30 years of operational and executive experience working across a range of commodities
- Managed multiple operations both underground and open pit mines in diverse global jurisdictions
- Experienced in identifying and actioning strategies and opportunities to deliver results safely and consistently

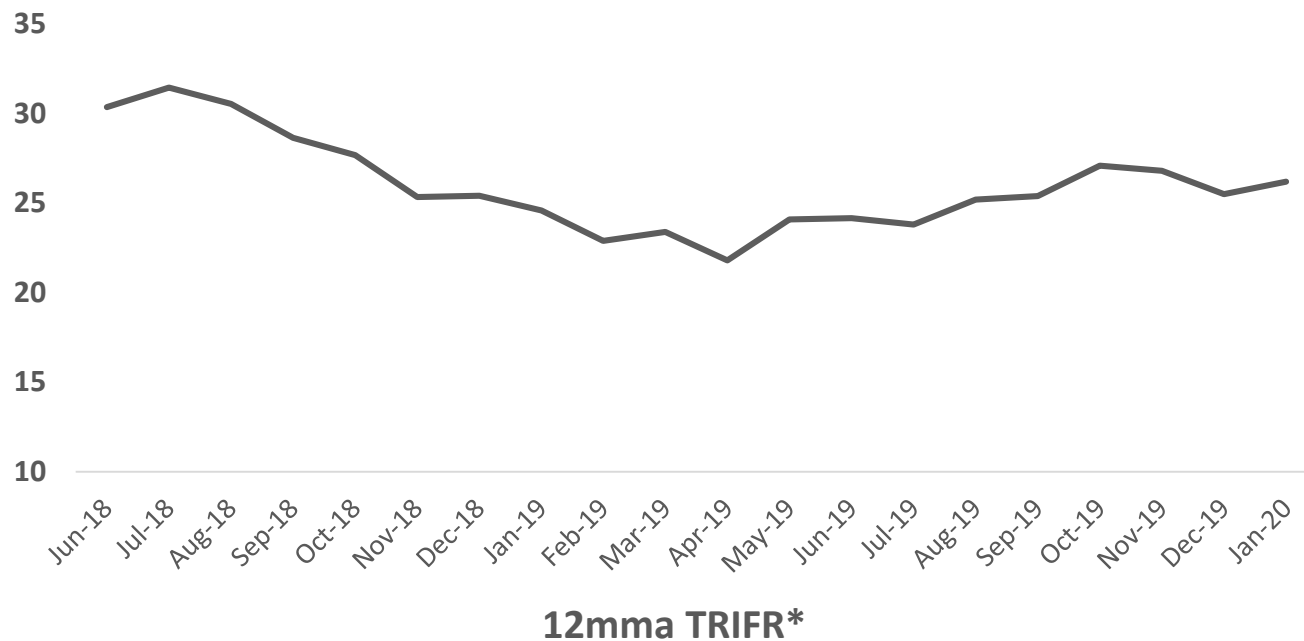


Jon Latto
Chief Financial
Officer

- Chartered accountant with over 25 years' working both locally and offshore
- 13 years as CFO in gold mining businesses
- Extensive experience in corporate and commercial resources related activities

PEOPLE – THE FOUNDATION OF OUR SUCCESS

Total 950 people – 338 employees & 612 contractors



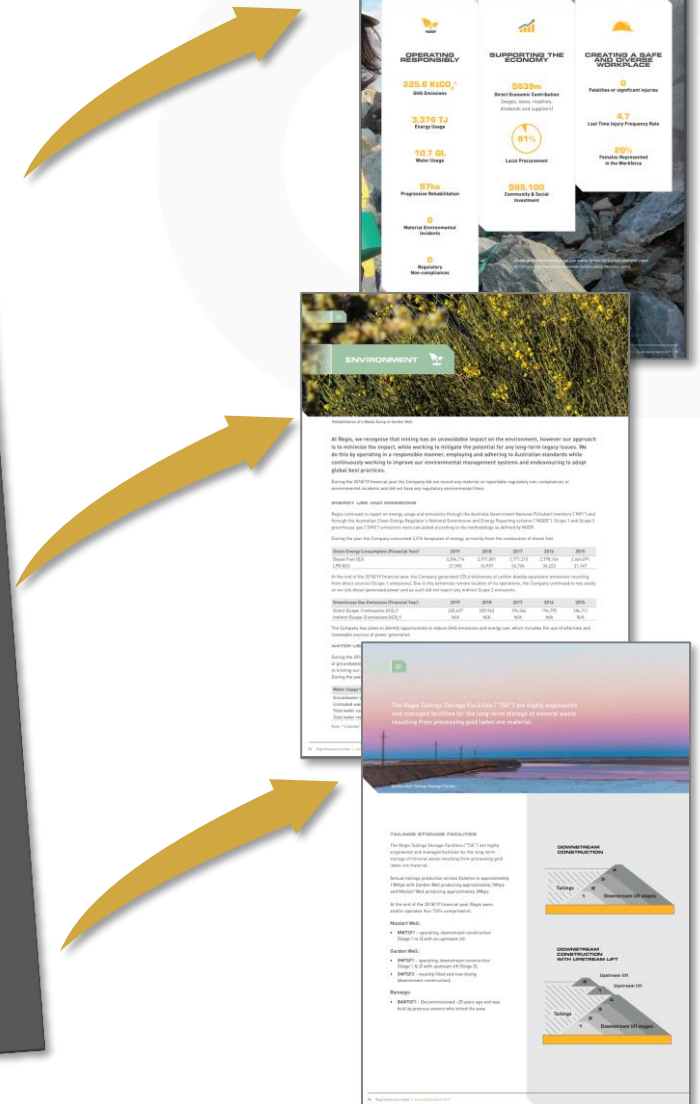
- 🔄 Renewed focus on safety performance and training
- 🔄 Pockets of excellence but overall outcomes still inconsistent
- 🔄 Risk management process upgrade ensuring appropriate hazard identification and controls
- 🔄 Trending incident hotspots under detailed review
- 🔄 Re-invigorating towards a strong, behavioural based safety culture

* Total Reported Injury Frequency Rate – LTI+RWI+MTI – key internal Regis metric

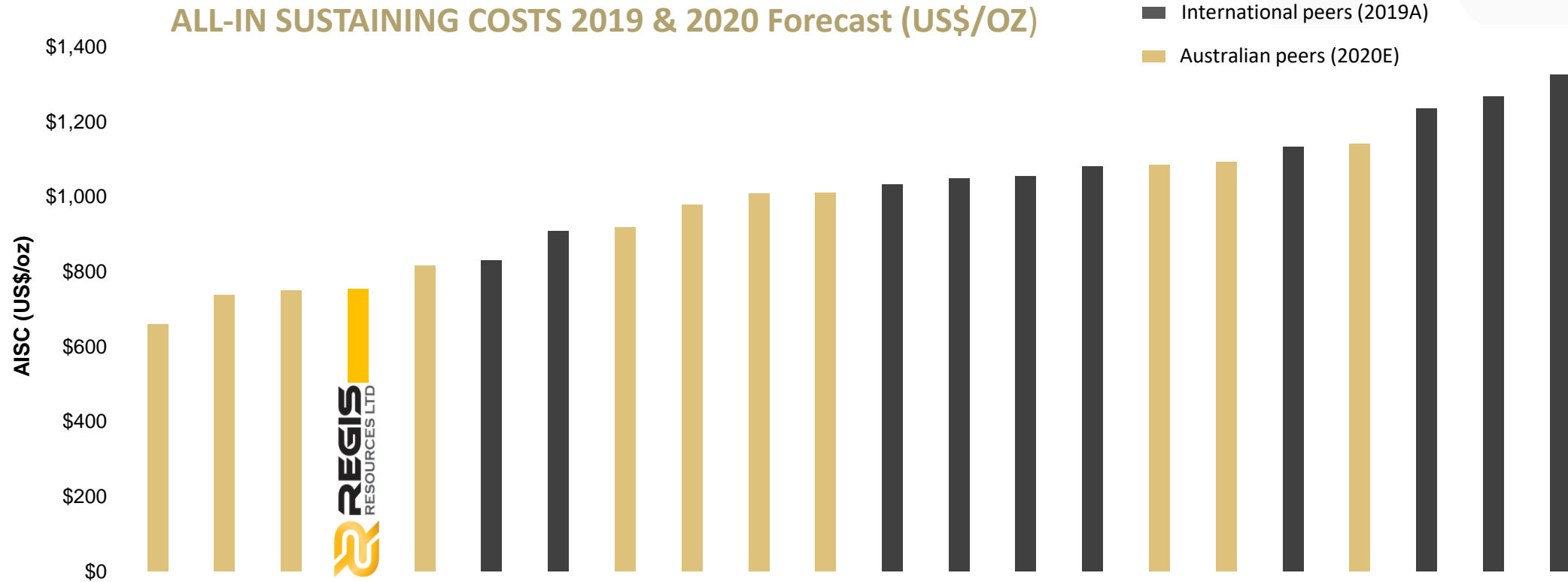


TRANSPARENT SUSTAINABILITY AND ESG REPORTING

- ☞ Sustainability Metrics
- ☞ Health & Safety
- ☞ People & Culture
- ☞ Mental Health & Wellbeing
- ☞ Environment Rehabilitation & Closure
- ☞ Social Performance
- ☞ Corporate Governance



INDUSTRY LEADER IN LOW COST PRODUCTION

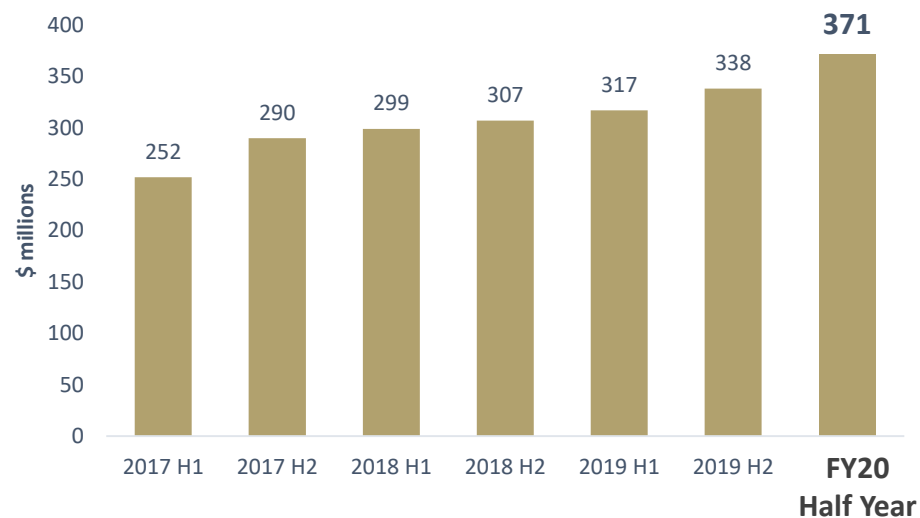


Source: Canaccord Genuity – February 2020. FX Assumption – 0.70AUD/1USD

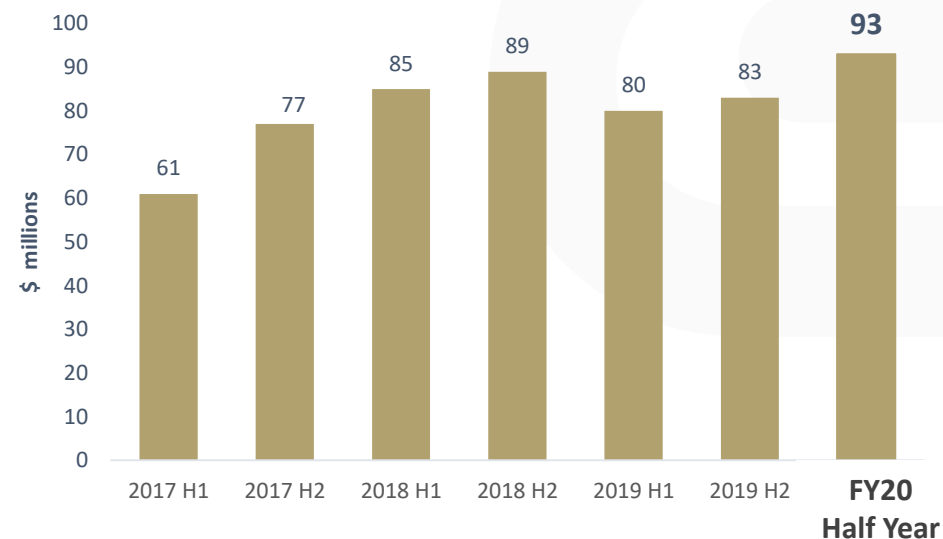
STRONG PERFORMANCE ON ALL PROFIT MEASURES

FY20 Half Year continues the trend

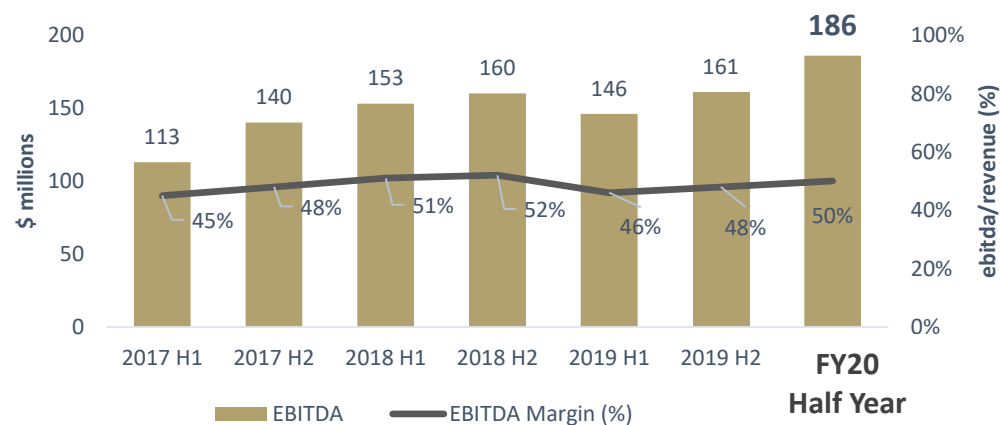
Revenue



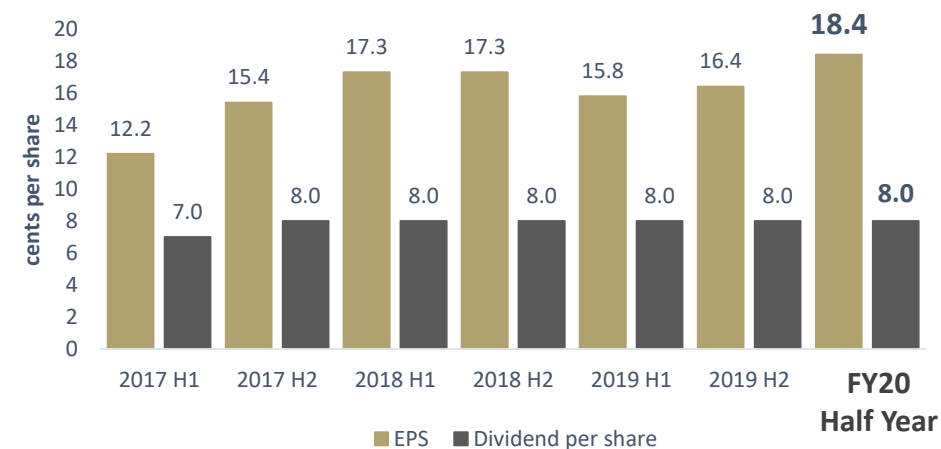
Net Profit After Tax



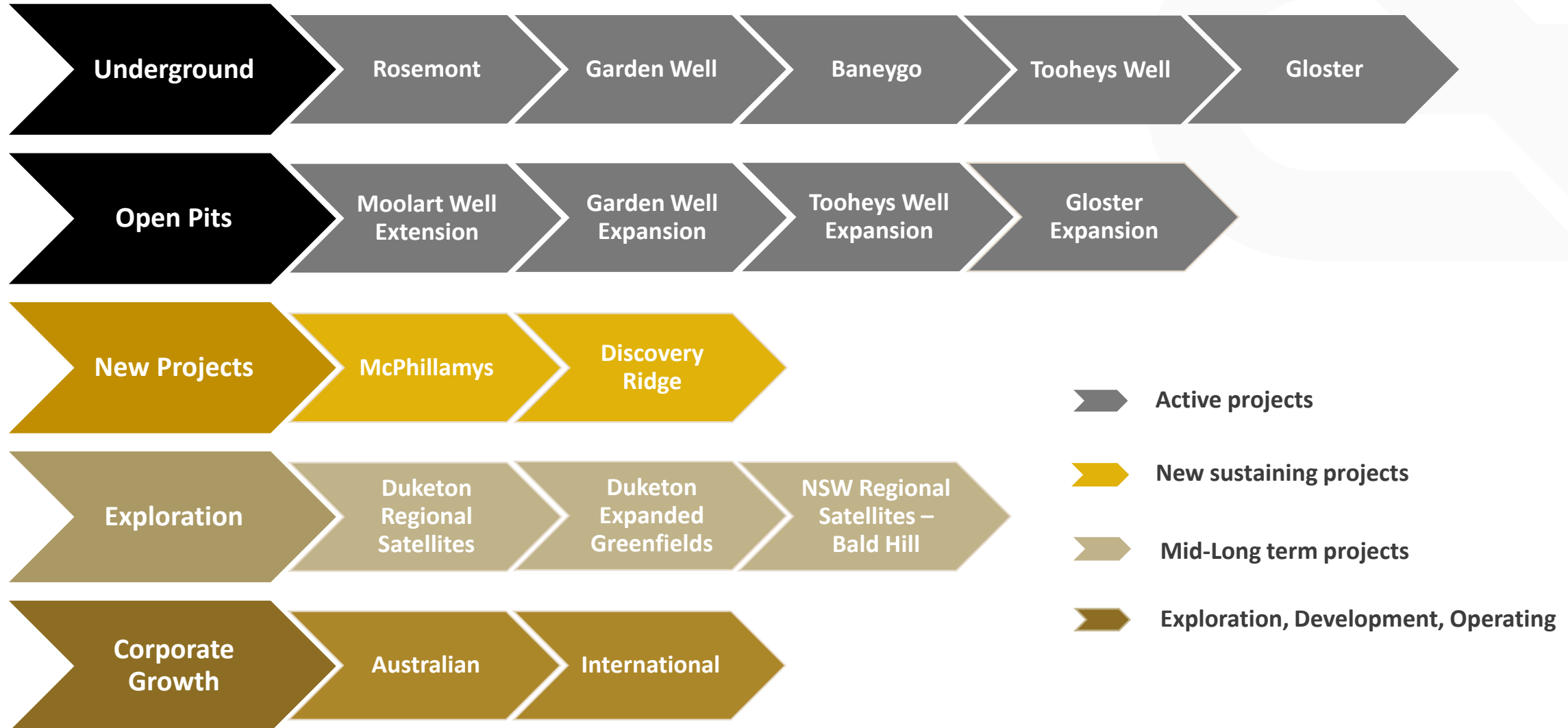
EBITDA



Earnings & Dividend per Share



GROWTH STRATEGY CONTINUES

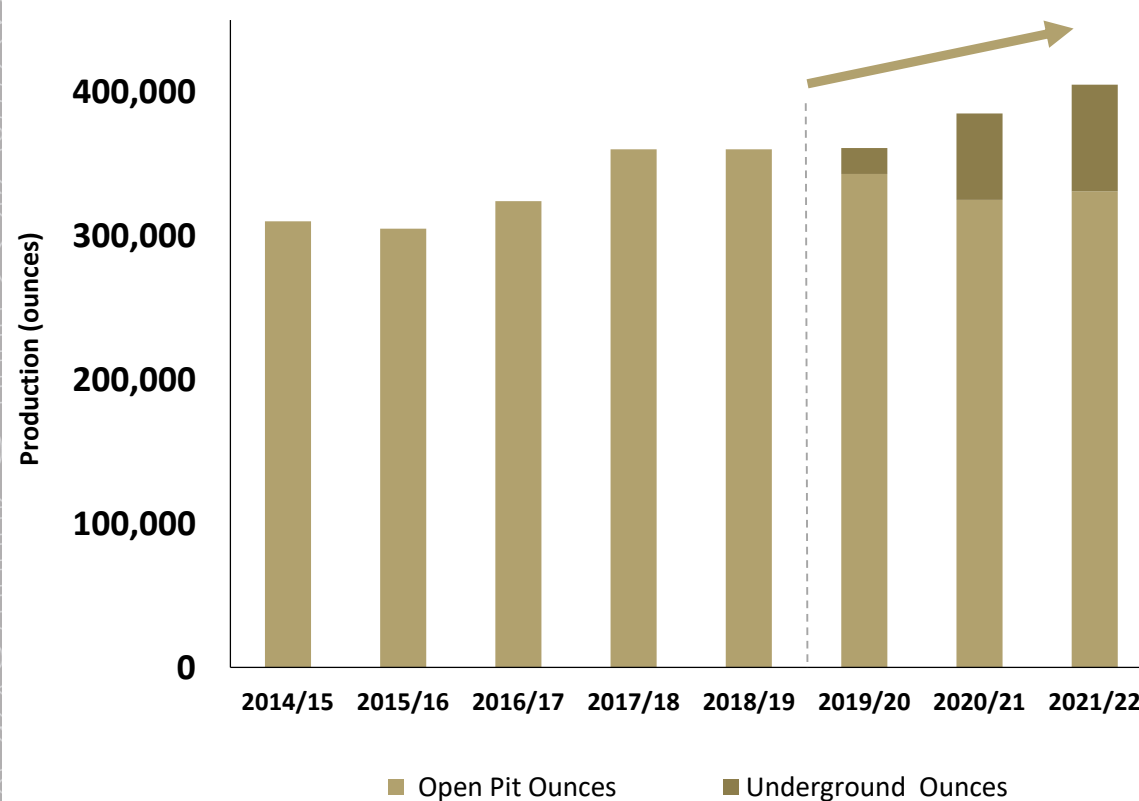


FY20 GUIDANCE AND MEDIUM TERM OUTLOOK

Steady production growth with increasing underground contribution

Production Guidance **340,000 – 370,000oz** gold production at **A\$1,125-\$1,195/oz AISC¹**

US\$787-\$837/oz AISC¹



Beyond
FY22

Future Potential Production Step Change

- McPhillamys Gold Project
- Discovery Ridge

Potential Incremental Production at Duketon

- Garden Well Underground
- Baneygo Underground
- Pleco Open Pit

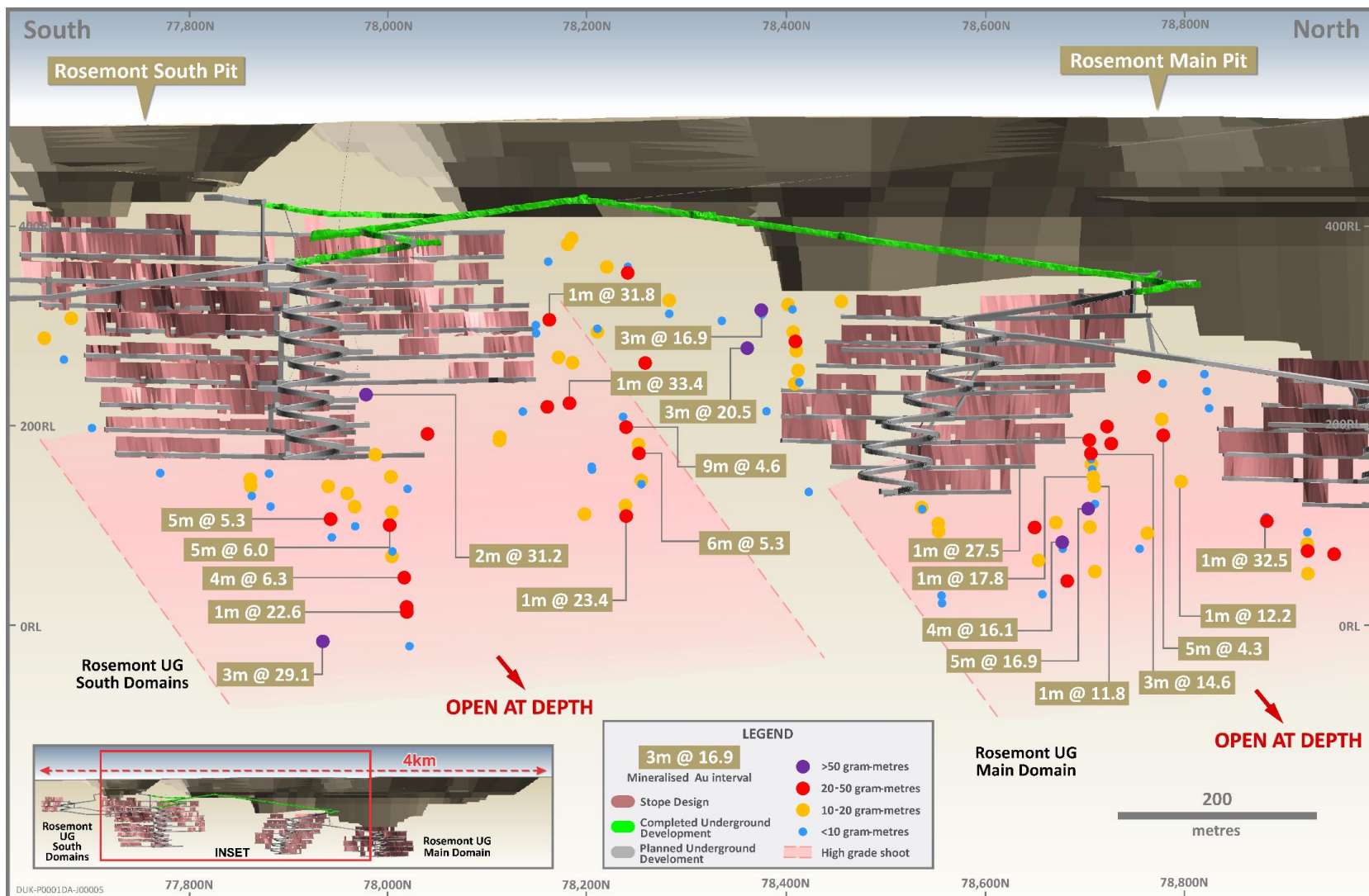
Early Stage Testing

- Gloster Underground
- Regional Exploration across the belt

¹ Assumes a A\$1,750 gold price - excludes royalty cost (~A\$18/oz) impact associated with higher prevailing gold price

ROSEMONT UNDERGROUND MINE

Progressing on plan



PRE-FEASIBILITY STUDY METRICS¹

Commencement Capital	A\$36 million
Maximum Cash Outflow	A\$41 million
Average Mining Rate	480 - 600ktpa
AISC	A\$1,120/oz
Mine Life	~5 years
First Ore	Sept Q 2019

UG Resource – 1.7Mt @ 5.6 g/t Au for 314koz

Excellent intercepts supporting resource extensions

1. Refer to Regis ASX announcement released on 15 April 2019 for further details on the Pre-feasibility Study (PFS)

ROSEMONT UNDERGROUND MINE

Progressing on plan

Key Milestones achieved to date:

- 1 year LTI free
- Total development of over 3.7km
- U/G Diamond Drilling underway
- Southern escapeway and return airway established
- Development of first ore levels complete
- First ore to mill



U/G Development Face



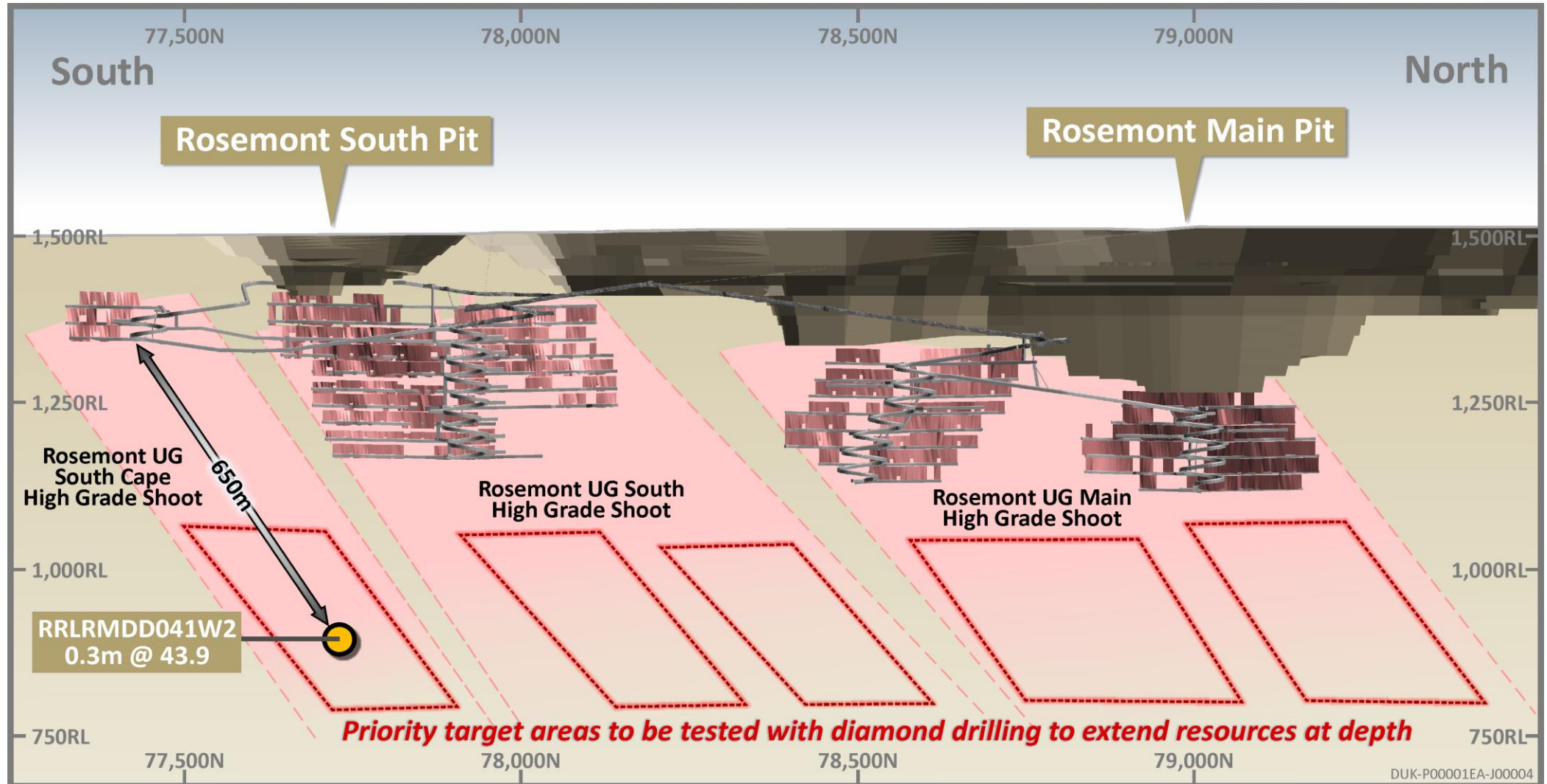
Cutting the ventilation breakthrough portal



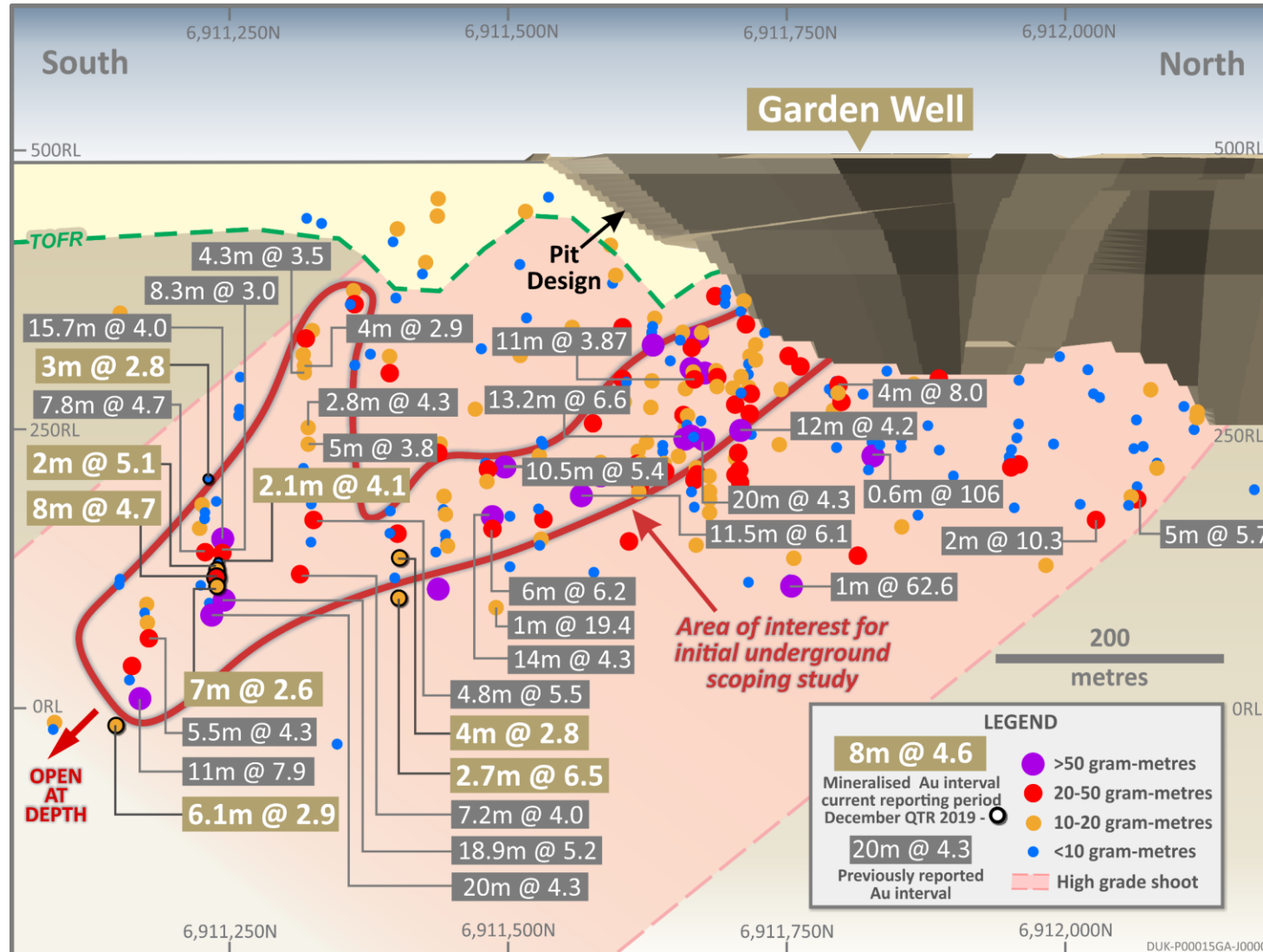
First U/G ore to mill

ROSEMONT UNDERGROUND MINE

Considerable mine life extension potential - drill testing commenced



High-grade southern plunge highlights UG potential



Zone of continuous mineralisation up to 10m true widths, 80 – 100m height and 300m N-S strike and extends mineralisation >300m below surface

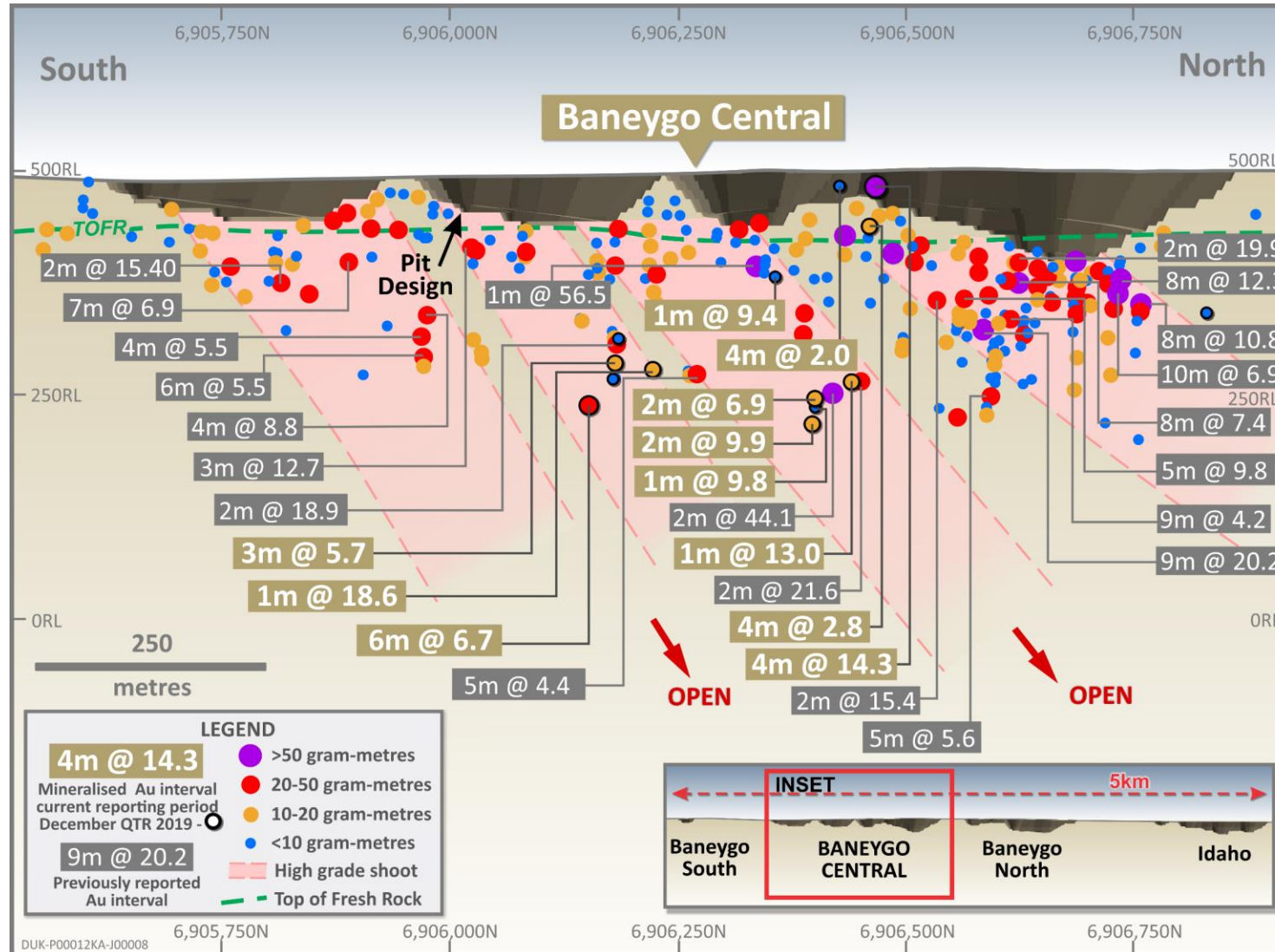
Recent Highlights :

- 3m @ 2.8 g/t Au
- 2m @ 5.1 g/t Au
- 8m @ 4.7 g/t Au
- 7m @ 2.6 g/t Au
- 4m @ 2.8 g/t Au
- 2.7m @ 6.5 g/t Au

Design work on an underground concept mine is underway.

BANEYGO UNDERGROUND POTENTIAL

Multiple high grade intercepts under Central Pit demonstrate potential



Quartz dolerite host, same geology and mineralisation style as Rosemont

High-grade vein systems expected to grow

Highlights:

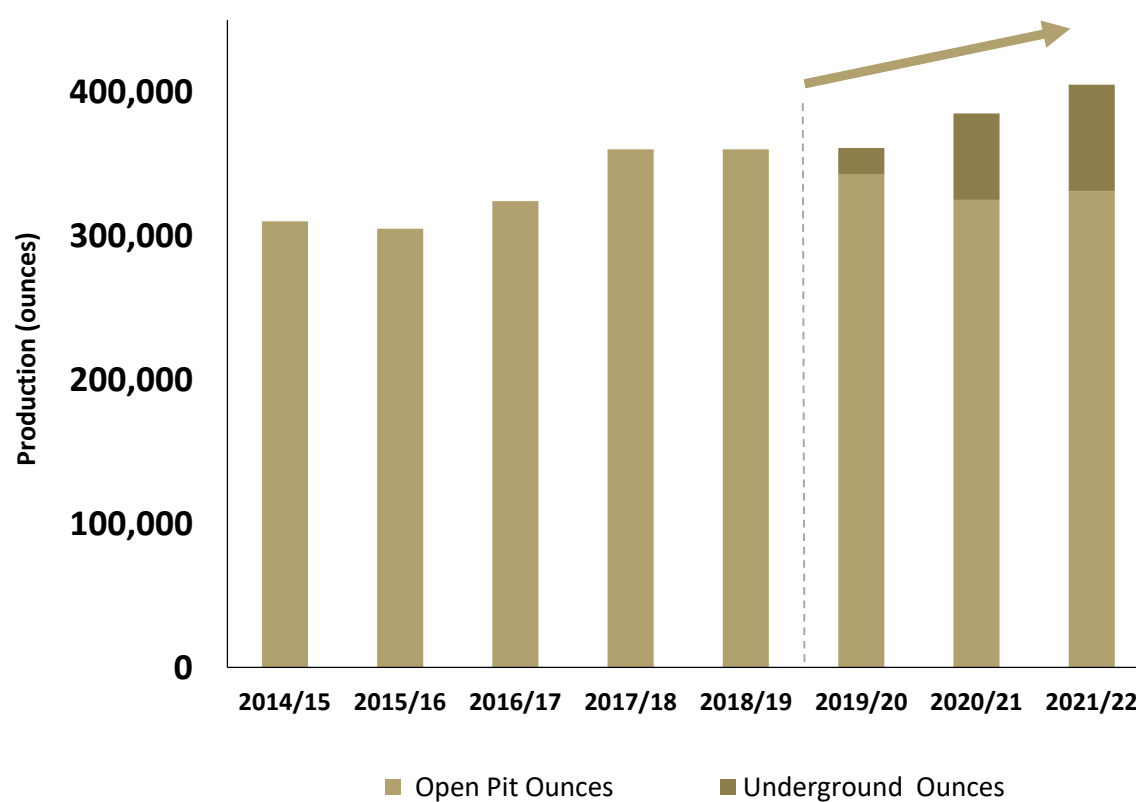
- 2m @ 15.4 g/t Au
- 4m @ 8.8 g/t Au
- 3m @ 12.7 g/t Au
- 2m @ 18.9 g/t Au
- 2m @ 19.5 g/t Au
- 2m @ 44.1 g/t Au
- 2m @ 21.6 g/t Au
- 2m @ 19.9 g/t Au
- 5m @ 9.8 g/t Au
- 9m @ 20.2 g/t Au

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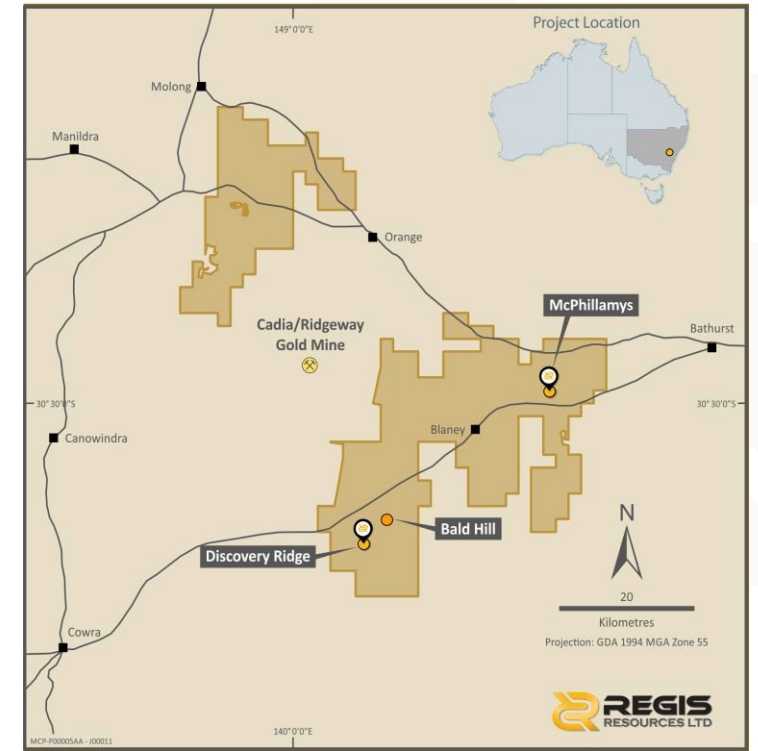
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MCPHILLAMYS GOLD PROJECT

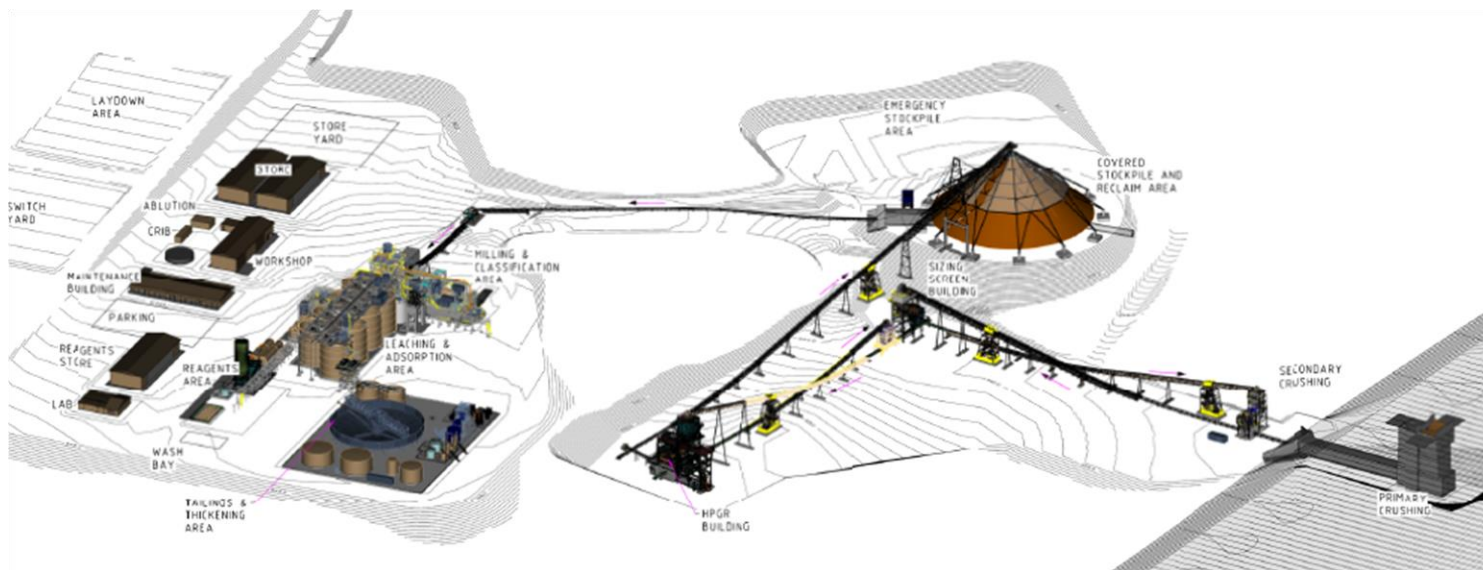
A Significant Organic Growth Opportunity

- **Development Application (DA)** is progressing – Exhibition and Submission period has closed with no objections from any regulators
- Regis' **Response to Submissions** now underway
- DA outcomes feed into the Definitive Feasibility Study (DFS)
- **DFS** will update PFS and provide estimates of operating parameters, capex and opex and a development timetable
- Significant and ongoing community consultation continues



MCPHILLAMYS GOLD PROJECT

100% owned and one of Australia's largest undeveloped open pittable gold resources



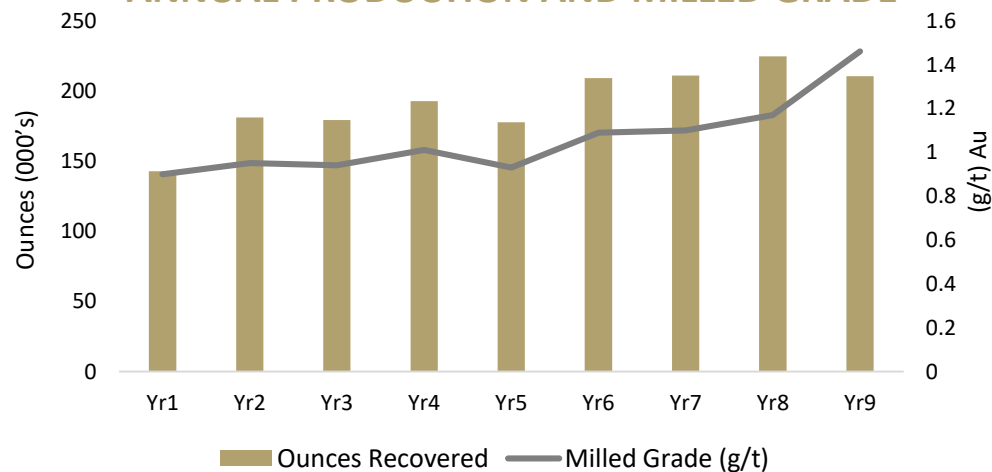
MINERAL RESOURCE

2.29 Moz of gold

ORE RESERVE

2.02 Moz of gold

ANNUAL PRODUCTION AND MILLED GRADE



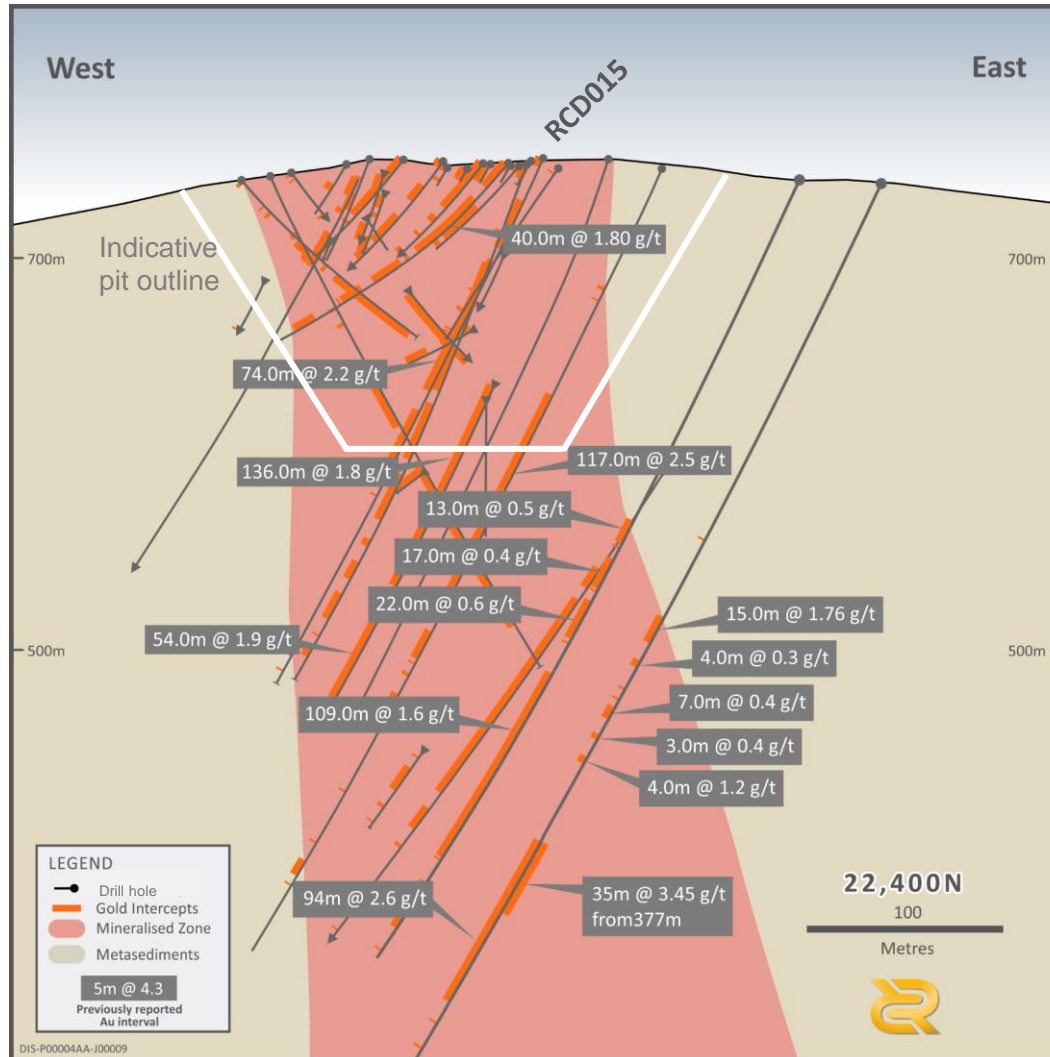
PRE-FEASIBILITY STUDY PHYSICALS¹

Ore milled (Million tonnes)	60.1
Grade (g/t)	1.05
Recovery (%)	85
LOM gold produced (oz)	1,728,000
Avg annual production (oz)	192,000
Strip ratio (volume w:o)	4.29

1. Refer to Regis ASX announcement released on 8 September 2017 for further details. Results to be updated as part of the DFS.

DISCOVERY RIDGE PROJECT

A Potential Satellite Open Pit



- Located 32km southwest of McPhillamys
- Mineral Resource – 10.4Mt @ 1.2 g/t Au for 391koz
- Near surface higher-grade mineralisation to add significant value to McPhillamys Gold Project
- Extra works required at McPhillamys to be included in DFS to ensure seamless incorporation of Discovery Ridge in future mine plan

Historical Near Surface Highlights

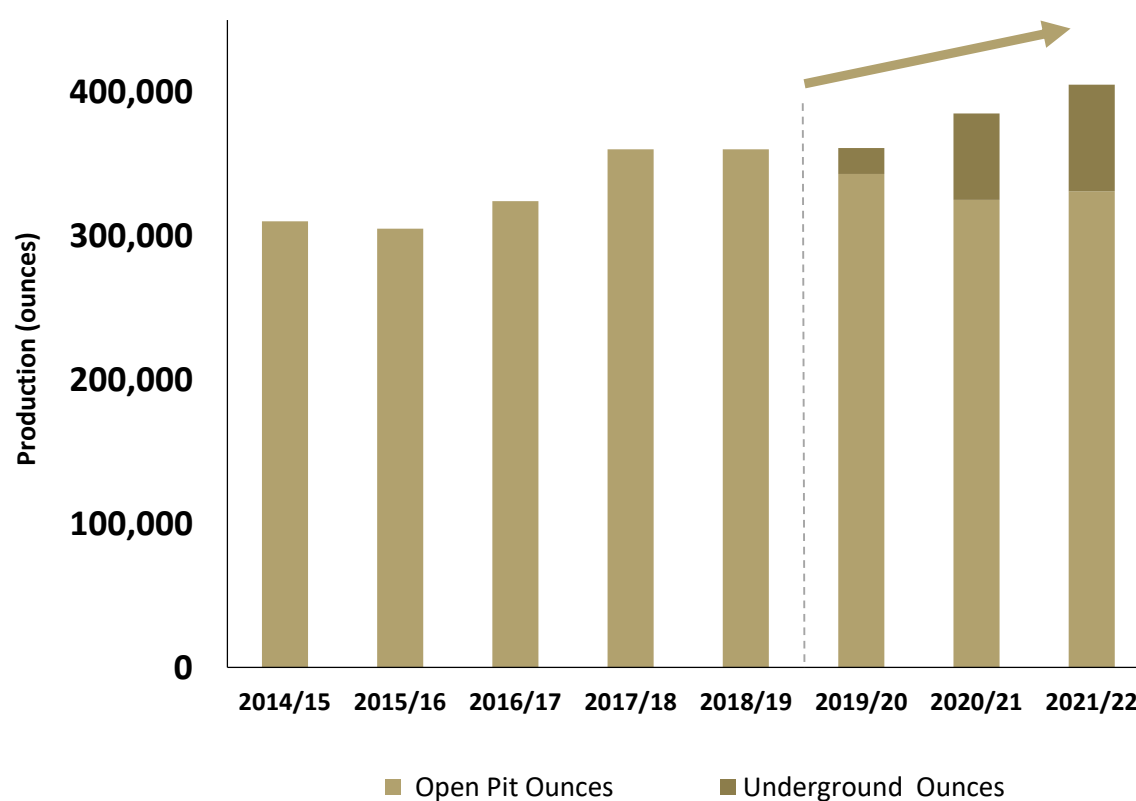
- 86m @ 2.3 g/t Au from 14m
- 94m @ 2.1 g/t Au from 0m
- 60m @ 2.9 g/t Au from 9m
- 74m @ 2.2 g/t Au from 54m
- 59m @ 2.5 g/t Au from 1m
- 28m @ 3.3 g/t Au from 30m

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Steady production growth with increasing underground contribution

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Future Potential Production Step Change

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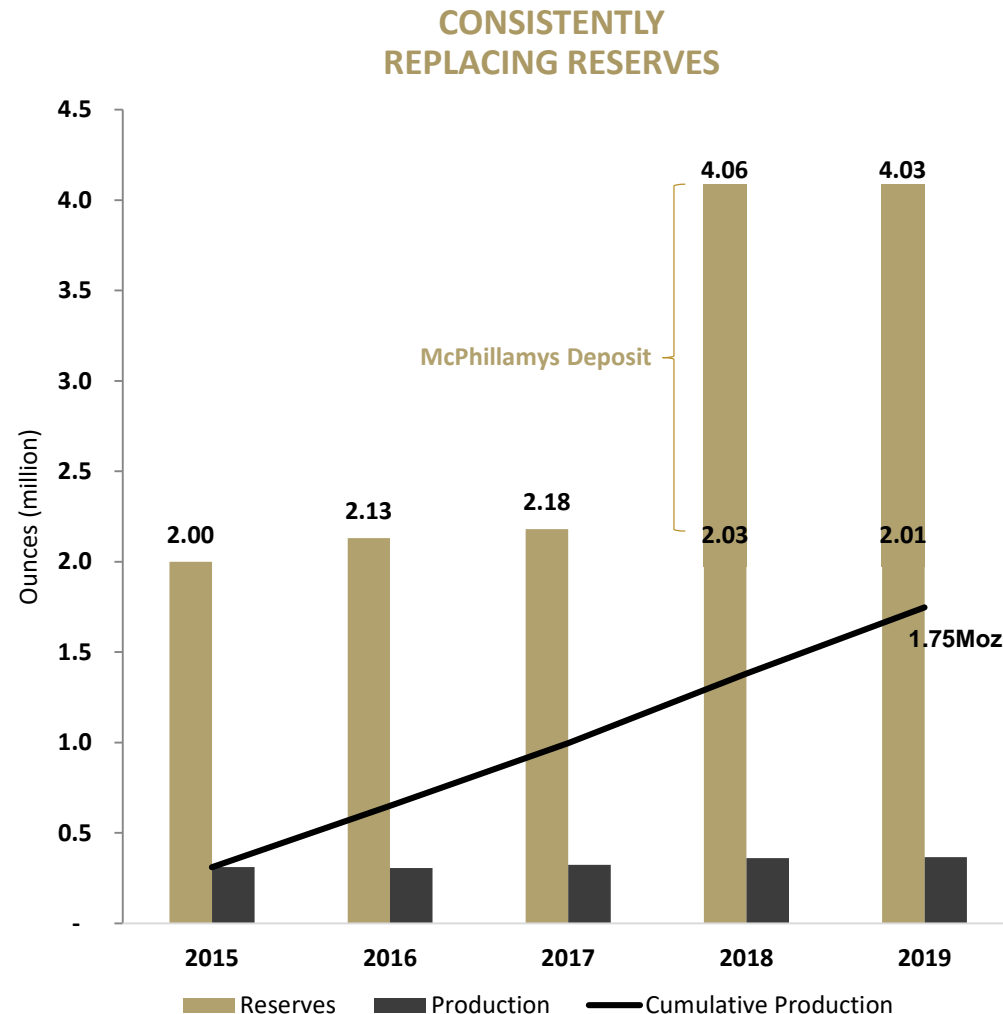
- Garden Well Underground
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- Pleco Open Pit

Early Stage Testing

- Gloster Underground
- Regional Exploration across the belt

¹ Assumes a A\$1,750 gold price - excludes royalty cost (~A\$18/oz) impact associated with higher prevailing gold price

CONTINUED LIFE EXTENSION - RESERVE GROWTH



The major contributors to the near replacement in FY2019 of Ore Reserves were:

- 🔗 Maiden Underground Ore Reserve at **Rosemont of 123,000 ounces**; and
- 🔗 **89,000 ounces at Moolart Well** – Extra year of mine life. End of mining now FY22
- 🔗 **57,000 ounces at Garden Well** and
- 🔗 **66,000 ounces at Dogbolter**

Increases are result of extensional drilling and revised open-pit optimisation strategies.

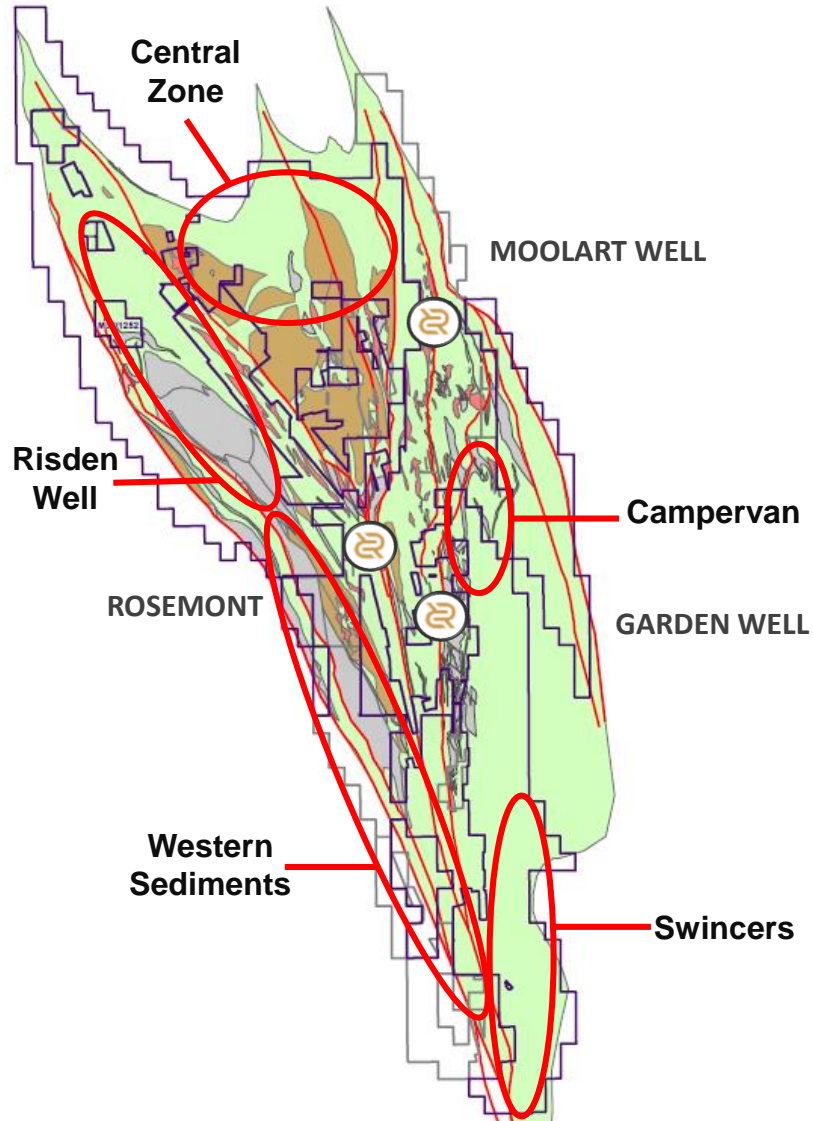
An aggressive exploration programme at the Duketon Project focussed on high potential areas for Mineral Resource expansions is underway.

Exciting new opportunities for life extension with tripling of exploration ground in the Duketon Belt¹

1. Refer to Regis ASX announcement released on 26 August 2019. Duketon Strategic Acquisition

8Moz GOLD DISCOVERED TO DATE

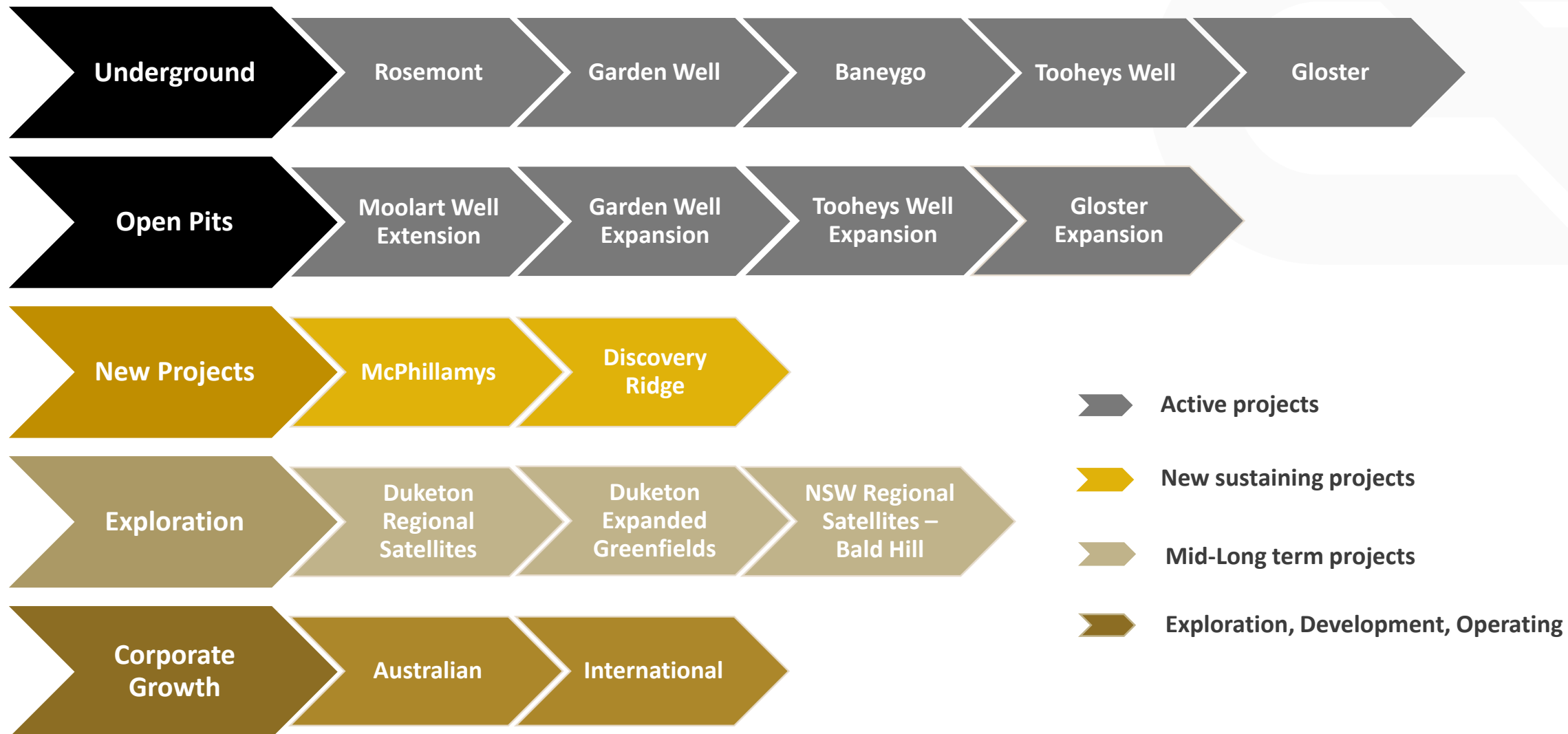
Landholding triples to 3,000 km² giving Regis control of 90% of the belt



Accelerating Exploration in H2 2020

- **Exploration budget increased** by \$7m to \$31m for FY2020
- **Accelerated exploration** on high-grade UG extensions including Rosemont, Garden Well and Baneygo
- **Expanded Greenfields exploration activities** on newly acquired tenure will generate new large gold targets (+1Moz) and significantly increase the chances of new discoveries

GROWTH STRATEGY CONTINUES



CORPORATE HIGHLIGHTS



A\$2.2B/US\$1.5B company with 8.2Moz in Resources and 4.0Moz in Reserves with consistent Reserve replacement



Strong and Profitable Production profile



Strong dividend stream with cumulative payments of A\$448m/US\$314m since 2013



Among the lowest cost gold producers globally with a clear production growth profile



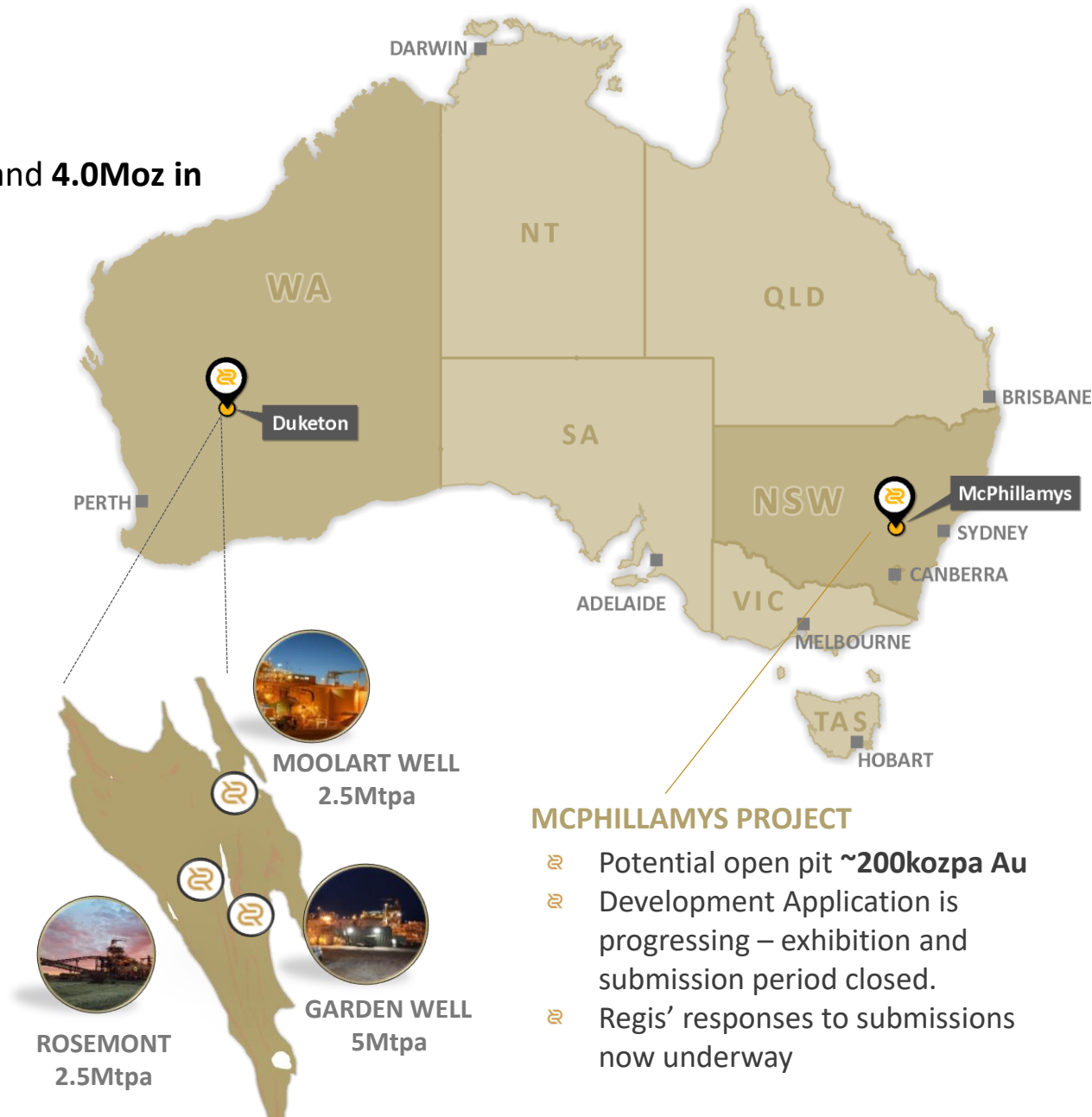
Strong financial position - A\$169m/US\$118m cash and bullion and no debt²



Significant internal growth projects



Transparent ESG and Sustainability reporting



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². As at 31 December 2019

APPENDICES

- i) FY20 Half Year Financial Results
- ii) Hedging Strategy Details
- iii) Project Pipeline
- iv) Reserves and Resources - 31 March 2019

Appendix i) FINANCIAL HIGHLIGHTS

Record Net Profit
A\$93M/US\$65m up 17%
Net Profit Margin +25%

EBITDA
A\$186m/US\$130m up 27%
EBITDA Margin 50%

**Cash flow from
operating activities**
A\$147m/US\$103m
up 16%

Cash & Bullion
A\$169m*/US\$118m
No debt

Interim Dividend
8c per share

*Includes bullion on hand valued at \$2,220 per ounce.

Appendix i) FY2020 HALF YEAR PHYSICALS

Physicals	FY 2020 Half Year			FY19 H1	Variance
	DNO	DSO	TOTAL	TOTAL	
Ore mined (Mbcm)	0.67	1.39	2.06	2.52	-18%
Waste mined (Mbcm)	3.19	10.19	13.38	13.15	+2%
Stripping ratio (w:o)	4.8	7.3	6.5	5.2	+25%
Ore mined (Mtonnes)	1.48	3.46	4.94	5.81	-15%
Ore milled (Mtonnes)	1.45	3.17	4.62	4.87	-5%
Head grade (g/t)	1.11	1.35	1.28	1.24	+3%
Recovery (%)	91.4%	94.9%	94.0%	93.7%	0%
Gold production (ounces)	47,620	130,861	178,482	181,366	-2%

⇒ Production on track to meet full year guidance **340,000 – 370,000oz**

⇒ Good progress in underground mine development at Rosemont decline with first trial stoping on track for later this quarter.

Appendix i) FY2020 HALF YEAR FINANCIAL RESULTS: A\$

	Unit	H1 FY2020 31 Dec 2019	H1 FY2019 31 Dec 2018
Ounces Produced	oz	178,482	181,366
Ounces Sold	oz	182,807	186,276
Average Realised Price	A\$/oz	2,063	1,696
Sales Revenue	A\$m	371.4	317.2
Royalties	A\$m	(17.5)	(13.3)
Cost of Sales	A\$m	(210.0)	(180.1)
Gross Profit	A\$m	143.9	123.8
Other Income	A\$m	0.4	(0.2)
Administration and Other Costs	A\$m	(8.8)	(8.5)
Finance Costs	A\$m	(1.1)	(0.7)
Exploration expenditure written off	A\$m	(1.1)	(0.0)
Profit Before Tax	A\$m	133.3	114.4
Income Tax Expense	A\$m	(39.9)	(34.5)
Net Profit After Tax	A\$m	93.4	79.9
All-in-Sustaining-Costs	A\$/oz	1,226	954

Net Profit
A\$93M up 17%

EBITDA
A\$186m up 27%

Strong EBITDA
Margin
50%

Appendix i) FY2020 HALF YEAR FINANCIAL RESULTS: US\$

	Unit	H1 FY2020 31 Dec 2019	H1 FY2019 31 Dec 2018
Ounces Produced	oz	178,482	181,366
Ounces Sold	oz	182,807	186,276
Average Realised Price	US\$/oz	1,444	1,187
Sales Revenue	US\$m	260.0	222.0
Royalties	US\$m	(12.3)	(9.3)
Cost of Sales	US\$m	(147.0)	(126.1)
Gross Profit	US\$m	100.7	86.7
Other Income	US\$m	0.28	(0.14)
Administration and Other Costs	US\$m	(6.2)	(6.0)
Finance Costs	US\$m	(0.8)	(0.5)
Exploration expenditure written off	US\$m	(0.8)	(0.0)
Profit Before Tax	US\$m	93.3	80.1
Income Tax Expense	US\$m	(27.9)	(24.2)
Net Profit After Tax	US\$m	65.4	55.9
All-in-Sustaining-Costs	US\$/oz	858	668

Net Profit
US\$65m
up 17%

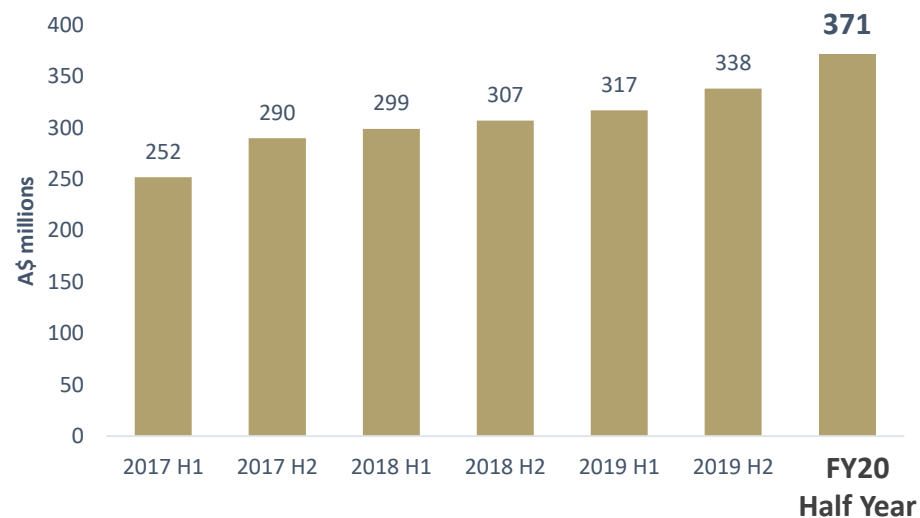
EBITDA
US\$130m up 27%

Strong EBITDA
Margin
50%

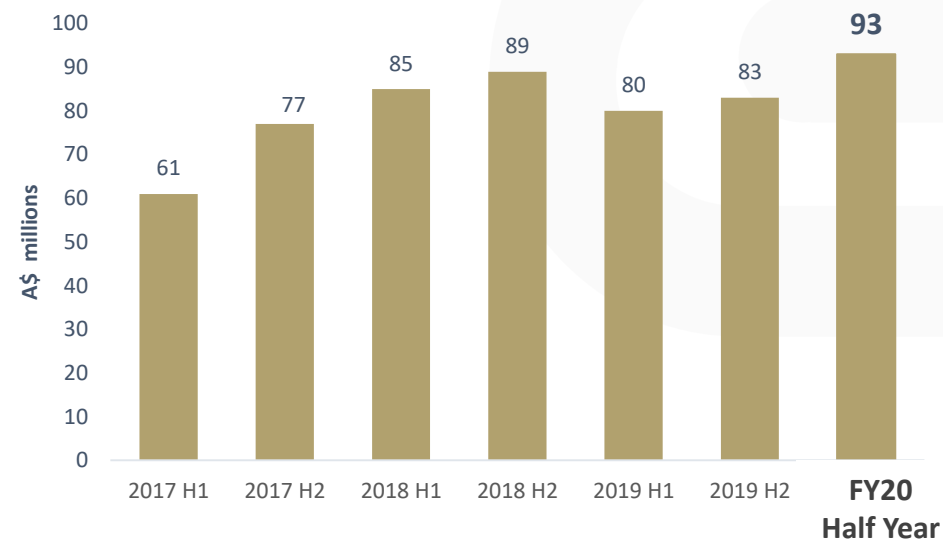
Appendix i) STRONG PERFORMANCE ON ALL PROFIT MEASURES

FY20 continues the trend

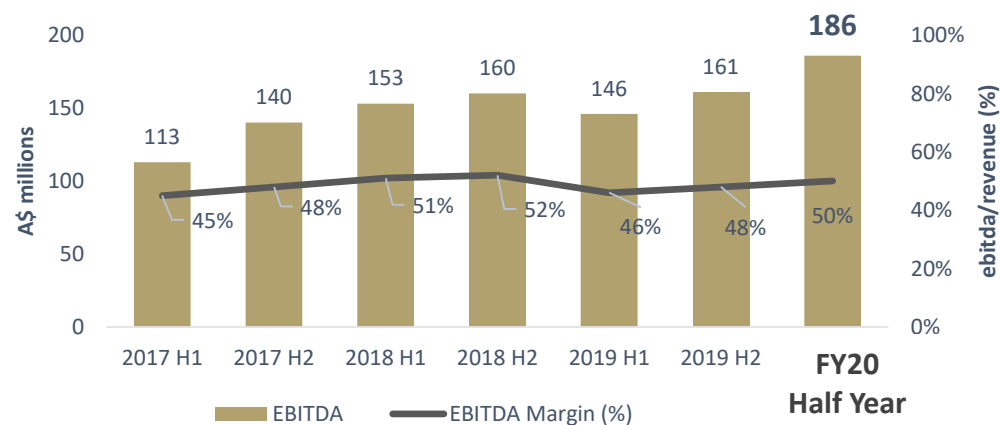
Revenue



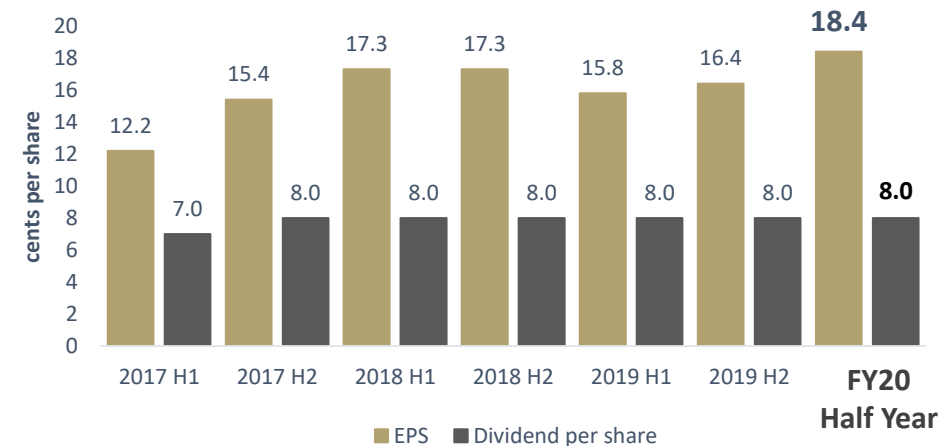
Net Profit After Tax



EBITDA



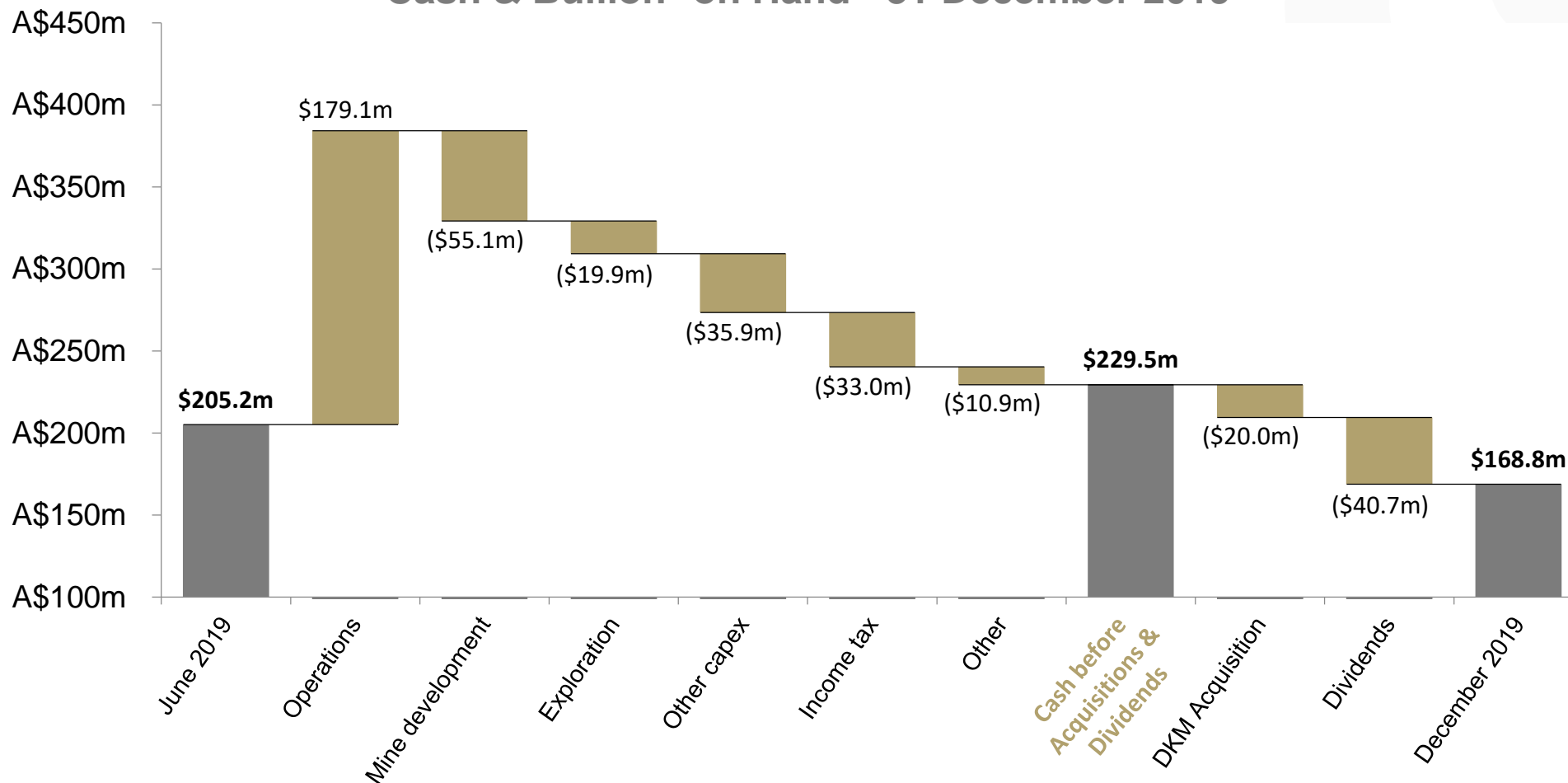
Earnings & Dividend per Share



Appendix i) CASHFLOW WATERFALL

Strong cashflow from operations of A\$179.1 (US\$125.4m) supported the current phase of increased capital investment and also the payment of A\$40.7m (US\$29m) in dividends during the first half of FY2020

Cash & Bullion* on Hand - 31 December 2019



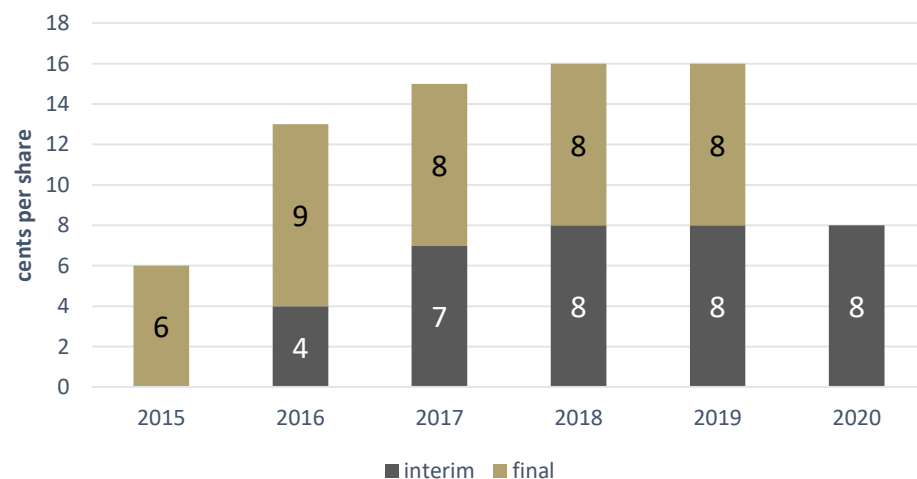
*Includes bullion on hand valued at \$2,220 per ounce.

Appendix i) DIVIDEND

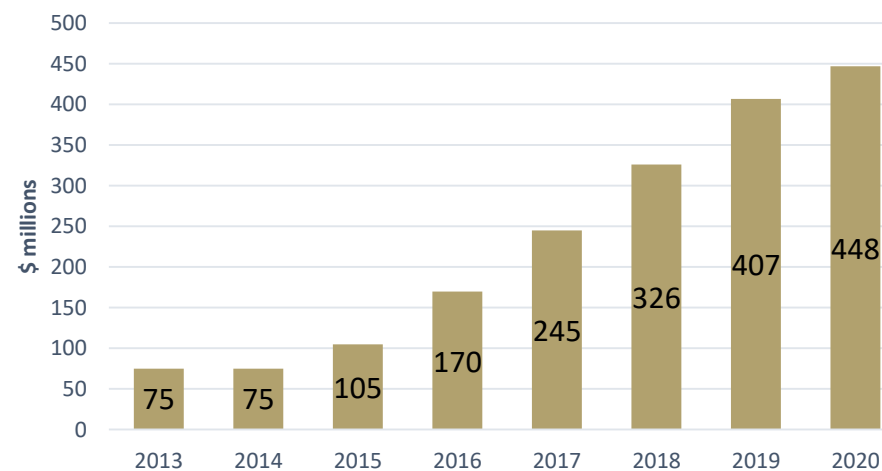
Regis continues to be an Australian gold industry leader on dividend payment metrics

- 🔗 **Interim dividend of 8 cps (A\$41m/US\$29m) fully franked payout:**
- 🔗 11% of H1 FY20 revenue and 22% of EBITDA
- 🔗 Regis has paid and/or declared 89cps - A\$448m/US\$314m in dividends since 2013
- 🔗 Level of future dividends will continuously be assessed in the context of gold price, operational performance and planned capital expenditure

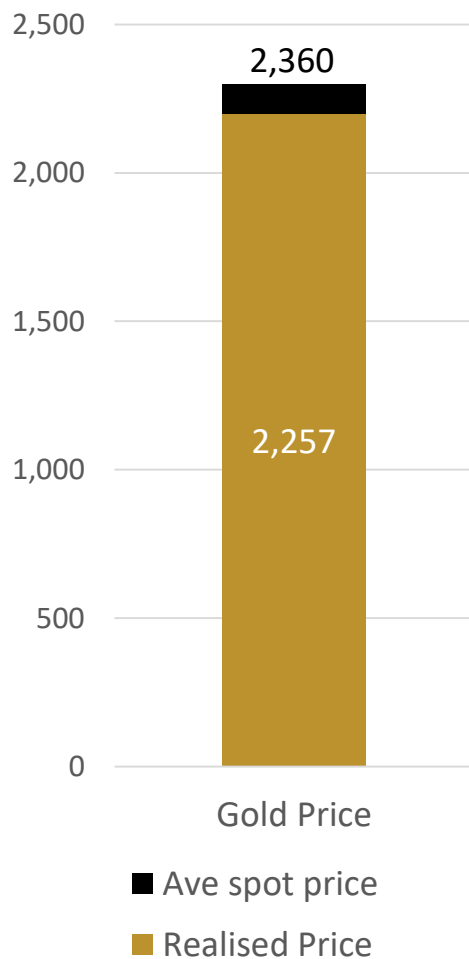
Dividends Declared



Cumulative Dividends Paid



Appendix ii) “SPOT DEFERRED” – FLEXIBLE GOLD HEDGE BOOK (31 Dec 2019)



Regis' hedge position reduced to ~429koz at an average of A\$1,617/oz.

Regis is currently actively managing the process of selling into the lowest price hedges. Currently at a rate of approximately 10koz per quarter – assuming a spot of A\$2,360/oz this results in an overall 4% drop in average price realised compared with the spot, as illustrated in graph

Table 1: Hedging Volumes & Price Ranges

Hedging Price Range	Quantity (oz's)
A\$1,400 - \$1,500	187,000
A\$1,500 - \$1,600	15,000
A\$1,600 - \$1,700	36,000
A\$1,700 - \$1,800	131,000
A\$1,800 - \$1,900	60,000

Table 2: Current Hedging Volume Limits

Period	Volume (oz's)
Today – Dec 2020	600,000
Jan 2021 – Dec 2021	400,000
Jan 2022 – Dec 2022	200,000
Jan 2023 – June 2023	100,000
July 2023	Nil

Appendix iii) PROJECT PIPELINE

EXPLORATION

- Moolart Well Ext.
- Baneygo – Idaho
- Gloster UG
- Garden Well UG
- Duketon Greenstone Belt
- Tooheys UG
- Discovery Ridge UG
- Rosemont UG Ext.

PROJECT STUDIES

- McPhillamys
- Discovery Ridge
- Garden Well OP Expansion
- Garden Well UG
- Tooheys OP Expansion

DEVELOPMENT PROJECTS

- Beamish
- Russells
- Petra

OPERATING MINES

- Gloster
- Moolart Well
- Garden Well
- Baneygo
- Tooheys Well
- Erlistoun
- Rosemont OP and UG
- Dogbolter - Anchor

Appendix iv) GROUP ORE RESERVES (31 March 2019)

Gold			Proved			Probable			Total Ore Reserve			Competent Person ³
Project	Type	Cut-Off (g/t) ²	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	> 0.3	2.2	0.88	63	3.3	0.78	83	5.5	0.82	146	C
Dogbolter ¹	Open-Pit	> 0.35	0.1	0.92	2	3.4	1.12	124	3.5	1.12	126	C
Gloster ¹	Open-Pit	> 0.4	0.5	0.85	13	3.0	1.09	106	3.5	1.06	119	C
Petra	Open-Pit	> 0.4	-	-	-	1.0	1.11	34	1.0	1.11	34	C
Anchor ¹	Open-Pit	> 0.35	0.0	-	1	0.1	1.76	6	0.1	1.62	8	C
Duketon North Deposits	Sub Total		2.8	0.88	79	10.9	1.01	354	13.7	0.99	433	
Garden Well ¹	Open-Pit	> 0.3	5.5	0.73	130	12.9	1.05	434	18.4	0.95	564	C
Rosemont ¹	Open-Pit	> 0.35	1.8	1.34	79	4.0	1.47	190	5.9	1.43	269	C
Rosemont ⁴	Underground	2.0	-	-	-	0.6	6.44	123	0.6	6.44	123	D
Tooheys Well ¹	Open-Pit	> 0.45	0.1	-	6	6.5	1.55	322	6.6	1.54	328	C
Baneygo	Open-Pit	> 0.45	-	-	-	3.4	1.30	142	3.4	1.30	142	C
Erlistoun ¹	Open-Pit	> 0.35	0.1	1.19	4	2.8	1.31	118	2.9	1.31	122	C
Russells Find	Open-Pit	> 0.4	-	-	-	0.7	1.33	30	0.7	1.33	30	C
Duketon South Deposits	Sub Total		7.6	0.89	219	30.9	1.37	1,359	38.5	1.27	1,578	
Duketon Total	Sub Total		10.4	0.89	298	41.7	1.28	1,713	52.2	1.20	2,011	
McPhillamys⁴	Open-Pit	> 0.4	-	-	-	60.8	1.04	2,023	60.8	1.04	2,023	C
Regis	Grand Total		10.4	0.89	298	102.5	1.13	3,736	112.9	1.11	4,034	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t.
2. Cutoff grades vary according to oxidation and lithology domains. Refer to Group Ore Reserves Lower Cut Notes.
3. Refer to Group Competent Person Notes.
4. As reported 15th April 2019

Appendix iv) GROUP MINERAL RESOURCES (31 March 2019)

Gold			Measured			Indicated			Inferred			Total Resource			Competent Person ²
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	0.4	6.5	0.80	167	21.2	0.68	461	5.6	0.71	128	33.3	0.71	756	A
Gloster ¹	Open-Pit	0.4	0.5	0.85	13	9.6	0.78	240	6.0	0.67	129	16.1	0.74	382	A
Dogbolter ¹	Open-Pit	0.4	0.1	0.92	2	4.9	1.00	171	0.2	1.11	6	5.1	1.08	179	A
Petra	Open-Pit	0.4	-	-	-	1.5	1.05	52	0.8	0.65	17	2.4	0.91	69	A
Anchor ¹	Open-Pit	0.4	0.0	1.16	1	0.2	1.50	9	0.0	0.65	0	0.2	1.44	11	A
Duketon North Deposits	Sub Total		7.1	0.80	183	37.4	0.78	934	12.6	0.69	280	57.1	0.76	1,398	
Garden Well ¹	Open-Pit	0.4	6.6	0.72	153	52.6	0.88	1,484	13.2	0.72	307	72.5	0.83	1,944	A
Rosemont ¹	Open-Pit	0.4	2.6	1.21	101	9.9	1.14	363	0.1	1.21	4.87	12.6	1.19	469	A
Rosemont ³	Underground	2.0	-	-	-	0.9	5.52	169	0.8	5.66	145	1.7	5.59	314	B
Tooheys Well ¹	Open-Pit	0.4	0.1	1.25	6	15.3	1.13	558	1.2	0.89	34	16.6	1.12	598	A
Baneygo	Open-Pit	0.4	-	-	-	10.7	0.99	342	0.7	0.94	21	11.4	0.99	363	A
Erlistoun ¹	Open-Pit	0.4	0.1	1.19	4	4.2	1.22	165	0.6	0.99	18	4.9	1.19	187	A
Russells Find	Open-Pit	0.4	-	-	-	2.4	1.04	81	0.2	0.87	5	2.6	1.03	86	A
Reichelts Find	Open-Pit	0.4	-	-	-	0.6	2.18	43	0.3	2.26	21	0.9	2.21	64	A
King John	Open-Pit	0.4	-	-	-	-	-	-	0.8	1.56	42	0.8	1.56	42	A
Beamish	Open-Pit	0.4	-	-	-	1.8	0.70	41	-	-	-	1.8	0.70	41	A
Duketon South Deposits	Sub Total		9.4	0.87	263	98.6	1.02	3,245	17.9	1.04	599	125.9	1.01	4,108	
Duketon Total	Total		16.6	0.84	447	136.0	0.96	4,180	30.5	0.90	879	183.1	0.94	5,506	
McPhillamys	Open-Pit	0.4	-	-	-	69.1	1.03	2,278	0.7	0.63	15	69.8	1.02	2,293	A
Discovery Ridge	Open-Pit	0.4	-	-	-	8.1	1.26	331	2.3	0.82	60	10.4	1.17	391	A
NSW Deposits	Sub Total		-	-	-	77.2	1.05	2,609	3.0	0.78	75	80.2	1.04	2,683	
Regis	Grand Total		16.6	0.84	447	213.2	0.99	6,788	33.5	0.89	954	263.3	0.97	8,189	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t.

2. Refer to Group Competent Person Notes.

3. As reported 15th April 2019



Further information:

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