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Rosemont Stage 1 construction reaches practical completion

Processing plant commissioning underway

Highlights

- Commissioning of crushing circuit and mill underway.
- First ore pumped to Garden Well processing plant.
- First gold pour forecast for late October 2013.

The directors of Regis Resources Ltd are pleased to advise that the construction of Stage 1 of the Rosemont Gold Project has achieved practical completion with only minor ancillary construction tasks remaining to be finalised. Stage 1 of the project has been developed as a crushing and grinding circuit at the Rosemont pit with the milled ore product to be pumped to the CIL circuit at Garden Well at the rate of 1.5mtpa for leaching and gold production. Commissioning is now well advanced and the project will shortly move in to operations. The construction has been completed materially in line with the \$55 million budget and the construction schedule.

Commissioning of the crushing circuit and ball mill commenced on 19 October 2013 with the plant continuously running from 21st October 2013. First ore was pumped through to the Garden Well processing facility on 20 October 2013.

Transition from commissioning to full scale operations will now be the focus of the development team over the next month. Complete hand over of the project to the operations team is anticipated to take place during this time. It is expected that the first pour of Rosemont gold from the Garden Well processing facility will be late October 2013.

Regis Managing Director Mark Clark commented:

“The achievement of practical completion of the construction of Stage 1 of the Rosemont Gold Project is a great credit to the Regis construction team. Whilst our immediate focus will be on commissioning and optimising operations at Rosemont, our construction team will soon turn their attention to the development of Stage 2 which will be the construction of the balance of the processing plant estimated to be completed in the June 2014 quarter.”

Yours sincerely

Regis Resources Limited



Mark Clark
Managing Director