

4 September 2020

Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

**REGIS**
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CLEANSING NOTICE

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Regis Resources Limited (“**Issuer**”) under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

The Issuer yesterday issued 1,823,332 fully paid ordinary shares (“**Shares**”) as consideration for the acquisition announced to ASX on 12 August 2020.

The Issuer gives notice that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer;
and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Issuer under section 708A(6)(e) of the Act.