

14 October 2013

Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Appointment of Non-Executive Director

The board of Regis is pleased to announce the appointment today of Mr Frank Fergusson as a non-executive director of the Company.

Mr Fergusson is an experienced gold mining industry director and has a long track record of successful operational management. His career in the gold mining industry spans over 30 years, starting at Great Victoria Gold Mine in 1983 where he was later the project's General Manager. He was Operations Manager at Samantha Gold NL from 1988 to 1994 and was an Executive Director from 1992 – 1994.

He was a founding shareholder and Executive Director of Equigold NL from 1994 until his retirement from the role in 2006. In this executive role Mr Fergusson was Group Operations Manager overseeing Equigold's three gold mining operations in Western Australia and Queensland.

After his retirement from Equigold in 2006 Mr Fergusson took a short term executive role at OM Holdings Limited where he undertook an independent technical review of the Company's manganese mining operations and implemented operational changes that significantly improved operational productivity and led to improved production and operating costs.

I look forward to the contribution Mr Fergusson will make to Regis' board and operations.

Yours sincerely
Regis Resources Limited

Nick Giorgetta
Chairman