REGIS RESOURCES LTD
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20 October 2026

Dear Shareholder

REGIS RESOURCES LIMITED - ANNUAL GENERAL MEETING NOTICE AND PROXY FORM

Regis Resources Limited (**ASX:RRL**) will be holding its Annual General Meeting at **10:00am (AWST) on Thursday 19 November 2026 at The Vibe Hotel, Subiaco Room, 9 Alvan St, Subiaco, Western Australia** ("**Meeting**").

Notice of Meeting

In accordance with the provisions of the *Corporations Act 2001* (Cth), the Company will not be sending hard copies of the Notice of Meeting ("**Notice**") to shareholders unless a shareholder has made a valid election to receive such documents in hard copy. The Notice can be viewed and downloaded from the Company's website at https://regisresources.com or ASX at https://www2.asx.com.au/markets/company/RRL.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

In Person Meeting

The Board has made the decision that the Meeting will be held in person. Shareholders can participate in the Meeting by attending in person at 10:00am (AWST) at The Vibe Hotel, Subiaco Room, 9 Alvan St, Subiaco, Western Australia.

For those unable to attend the AGM in-person, the meeting will be broadcast online from 10:00am (AWST) on Thursday 19 November 2026 - please register at https://loghic.eventsair.com/655197/379146/Site/Register.

Shareholders attending online will be able to view and listen to the presentations, however they will be unable to ask questions or participate in the voting on resolutions, and viewers will not count for the purposes of a quorum. Shareholders can vote ahead of the meeting via proxy voting and submit questions ahead of the Meeting, as set out below.

Proxy voting

The Company strongly encourages shareholders to lodge a directed proxy form prior to the Meeting. Shareholders can lodge their vote by going to www.investorvote.com.au and logging in with the Control Number: 189236, your unique shareholder identification number (SRN/HIN) and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form. Your proxy form must be received by 10:00am (AWST) on Tuesday, 17 November 2026 being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

Questions for the Meeting

Shareholders may submit questions in advance of the Meeting by email to the Company Secretary at enquiries@regisresources.com or by hand to Level 2, 516 Hay Street, Subiaco WA 6008 by 5:00pm (AWST)

on Tuesday, 17 November 2026. Shareholders who attend the Meeting in person will also have the opportunity to submit questions during the Meeting.

Communication with Shareholders

If the Company makes any alternative arrangements to the way in which the Meeting is to be held, Shareholders will be notified by way of announcement on ASX and the details will also be made available on our website at https://regisresources.com.

The Company encourages shareholders to provide an email address so we can communicate with you electronically for items such as notices of meeting and annual reports. Shareholders can still elect to receive some or all of their communications in physical or electronic form or elect not to receive certain documents such as annual reports. To review your communications preferences, or to sign up to receive your shareholder communications via email, please update your details at www.investorcentre.com.

If you would like to lodge any questions prior to the Meeting, or have any problems accessing any of the Meeting documents, please contact the Company Secretary via email at enquiries@regisresources.com or on +61 8 9442 2200.

Ms Elena Macrides
Company Secretary
Regis Resources Limited